



# **Employment Region Industry profile**

## **Sydney North & West Employment Region**

Release date: 27 October 2023

## Overview

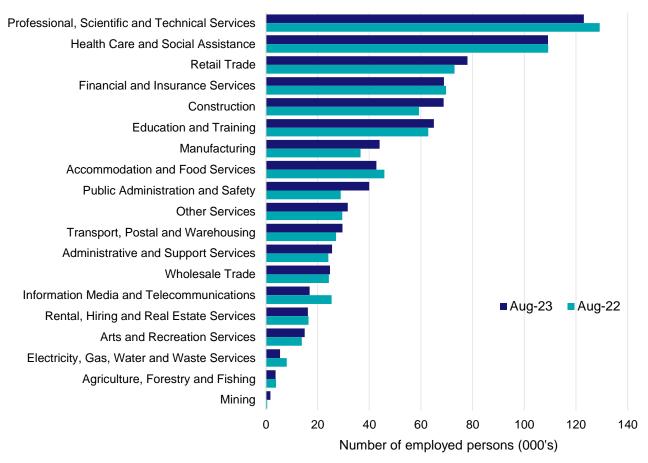
In August 2023, there were around 810,500 people employed in the Sydney North & West Employment Region. The 5 largest employing industries in the region were Professional, Scientific and Technical Services, Health Care and Social Assistance, Retail Trade, Financial and Insurance Services, and Construction. Together these 5 industries accounted for 55% of employment in the region.

Over the year to August 2023, employment in:

- Professional, Scientific and Technical Services fell by 4.8% to stand at 123,000
- Health Care and Social Assistance remained stable at 109,200
- Retail Trade rose by 6.9% to stand at 78,000.

In Professional, Scientific and Technical Services in the Sydney North & West Employment Region, 84% of workers were employed full-time; 57% were male; and the median age of the workforce was 42.

## Employment by industry, August 2023 and August 2022



Source: ABS Labour Force Survey\*, Detailed, four quarter averages, August 2023. Note that total employment for the region (four quarter averaged data) may not match data published in the Employment Region Labour Market dashboards (6 month averaged data).

\*ABS Labour Force Survey data are based on the combined SA4s of Central Coast; Sydney - Baulkham Hills and Hawkesbury; Sydney - North Sydney and Hornsby; Sydney - Northern Beaches; and Sydney - Ryde.

Notes: Data are the latest available. Estimates should be treated with caution, as data can be volatile at a regional level. For any enquiries related to the data in this report, please contact RegionalWorkforceAssessment@jobsandskills.gov.au

# Five largest employing industries: key statistics

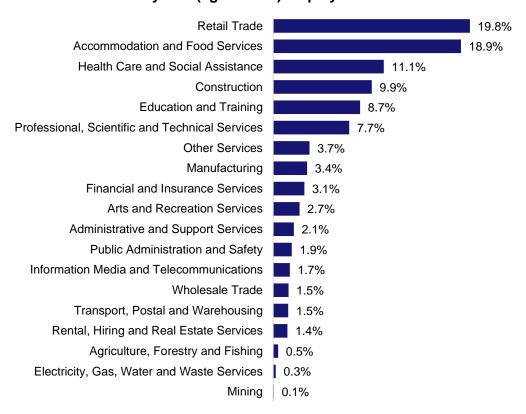
Professional, Scientific and Technical Services		
<u>140</u>	Number employed (Aug-23):	123,000
0 120 0 100	1 year employment change:	-4.8%
50 80	5 year employment change:	2.0%
Hapton and provided by the control of the control o	10 year employment change:	35.3%
	Youth share of employment:	7.7%
by,	Mature age share of employment:	13.2%
Health Care and Social Assistance		
S 140	Number employed (Aug-23):	109,200
120   120   120   100   80   80   60   40   90   60   40   90   60   40   90   60   40   90   60   40   90   60   40   90   60   60   60   60   60   60   6	1 year employment change:	0.0%
	5 year employment change:	1.9%
	10 year employment change:	30.4%
	Youth share of employment:	11.1%
to to be to be to be to be to	Mature age share of employment:	17.8%
Retail Trade		
90 8 80	Number employed (Aug-23):	78,000
(000) 800 70 60 60 500 500 10 90 200 10 10 10 10 10 10 10 10 10 10 10 10 1	1 year employment change:	6.9%
	5 year employment change:	2.1%
	10 year employment change:	9.9%
	Youth share of employment:	19.8%
	Mature age share of employment:	7.2%
Financial and Insurance Services		
80 60 70	Number employed (Aug-23):	68,900
00) 60 substituting the state of the state o	1 year employment change:	-1.2%
9 40	5 year employment change:	20.9%
8 20 — — — — — — — — — — — — — — — — — —	10 year employment change:	34.0%
E o	Youth share of employment:	3.1%
	Mature age share of employment:	6.3%
Construction		
80 70	Number employed (Aug-23):	68,800
9) 60 % 50	1 year employment change:	16.1%
(000) substantial form of the state of the s	5 year employment change:	-5.2%
20	10 year employment change:	24.3%
	Youth share of employment:	9.9%
by,	Mature age share of employment:	7.2%

Source: ABS Labour Force Survey, Detailed, four quarter averages, August 2023, except youth and mature age data which are from the ABS Census of Population and Housing, 2021.

Note: In each chart, the solid line is the level of employment and the dotted line is a simple linear trend line for the 10 year period.

## **Employment characteristics by Industry**

### Which industries are youth (aged 15-24) employed in?



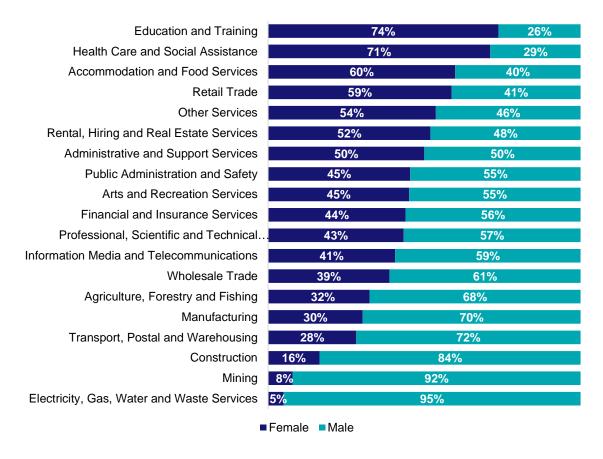
Source: ABS Census of Population and Housing, 2021.

## Which industries are mature age persons (aged 55+) employed in?



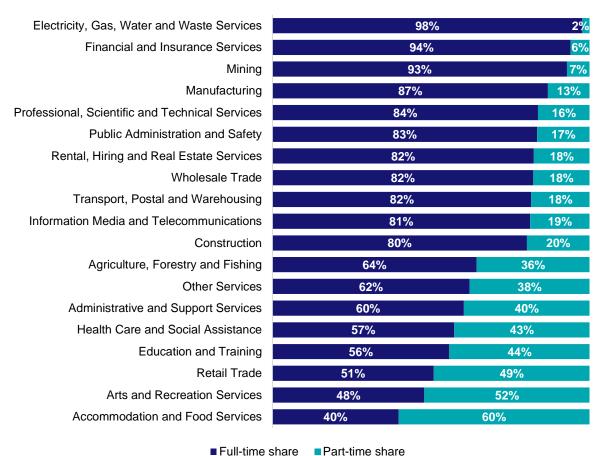
Source: ABS Census of Population and Housing, 2021. Note: SA2 level Census data have been aggregated to the Employment Region level.

#### Gender share by industry



Source: ABS Labour Force Survey, Detailed, four quarter averages, August 2023.

## Full-time and part-time employment status by industry



Source: ABS Labour Force Survey, Detailed, four quarter averages, August 2023.

Appendix
Employment by industry, Sydney North & West, August 2023

Industry (in order of size)	Share of employment	Em	Employed ('000)		1 year change		5 year change		Full-time	Part-time	Median
	in the region Aug-23 (%)	Aug-23	Aug-22	Aug-18	('000')	%	('000)	%	share %	share %	age *
Professional, Scientific and Technical Services	15.2	123.0	129.2	120.6	-6.2	-4.8	2.4	2.0	83.7	16.3	42
Health Care and Social Assistance	13.5	109.2	109.2	107.2	0.0	0.0	2.0	1.9	57.3	42.7	44
Retail Trade	9.6	78.0	73.0	76.4	5.0	6.9	1.6	2.1	50.9	49.1	35
Financial and Insurance Services	8.5	68.9	69.7	57.0	-0.8	-1.2	11.9	20.9	94.0	6.0	42
Construction	8.5	68.8	59.2	72.6	9.5	16.1	-3.8	-5.2	80.3	19.7	40
Education and Training	8.0	65.0	62.8	66.8	2.2	3.5	-1.8	-2.7	55.8	44.2	44
Manufacturing	5.4	44.0	36.6	47.1	7.4	20.1	-3.1	-6.6	86.9	13.1	44
Accommodation and Food Services	5.3	42.8	45.8	42.9	-3.0	-6.6	-0.2	-0.4	39.8	60.2	26
Public Administration and Safety	4.9	39.9	28.9	32.0	11.0	38.0	8.0	24.9	83.5	16.5	45
Other Services	3.9	31.6	29.6	26.9	2.1	7.1	4.8	17.7	62.2	37.8	42
Transport, Postal and Warehousing	3.7	29.6	27.1	28.0	2.5	9.2	1.6	5.9	81.6	18.4	48
Administrative and Support Services	3.2	25.6	24.2	28.3	1.4	5.9	-2.6	-9.3	60.4	39.6	44
Wholesale Trade	3.1	24.8	24.3	30.1	0.4	1.8	-5.4	-17.8	82.3	17.7	45
Information Media and Telecommunications	2.1	17.0	25.4	25.6	-8.5	-33.3	-8.7	-33.8	81.3	18.7	42
Rental, Hiring and Real Estate Services	2.0	16.2	16.5	17.0	-0.2	-1.5	-0.8	-4.6	82.4	17.6	43
Arts and Recreation Services	1.9	15.0	13.9	18.4	1.2	8.3	-3.3	-18.2	47.9	52.1	36
Electricity, Gas, Water and Waste Services	0.7	5.4	8.1	7.3	-2.6	-32.6	-1.9	-25.7	97.7	2.3	45
Agriculture, Forestry and Fishing	0.5	3.8	3.9	3.4	-0.2	-4.2	0.4	10.7	64.4	35.6	50
Mining	0.2	1.7	0.5	1.2	1.2	220.7	0.5	44.9	92.9	7.1	48
All industries	100.0	810.5	788.1	808.9	22.4	2.8	1.6	0.2	70.8	29.2	42

Source: ABS Labour Force Survey, Detailed, four quarter averages, August 2023. \*Median age is from the ABS Census of Population and Housing, 2021. Median age has been derived using aggregated SA2s for the Employment Region.

Note: Small cells should be viewed with caution due to small sample sizes and regional volatility.