



Jobs and Skills Australia

# **Employment Region Industry profile**

## South Eastern Melbourne and Peninsula Employment Region

Release date: 27 October 2023

#### Overview

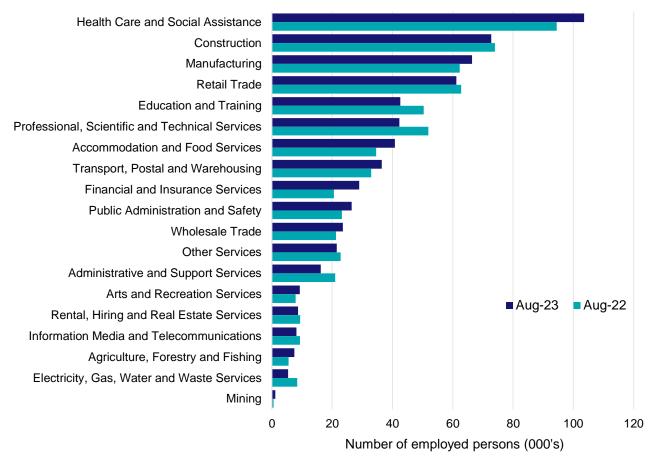
In August 2023, there were around 622,800 people employed in the South Eastern Melbourne and Peninsula Employment Region. The 5 largest employing industries in the region were Health Care and Social Assistance, Construction, Manufacturing, Retail Trade, and Education and Training. Together these 5 industries accounted for 56% of employment in the region.

Over the year to August 2023, employment in:

- Health Care and Social Assistance rose by 9.6% to stand at 103,500
- Construction fell by 1.6% to stand at 72,800
- Manufacturing rose by 6.6% to stand at 66,400.

In Health Care and Social Assistance in the South Eastern Melbourne and Peninsula Employment Region, 53% of workers were employed full-time; 77% were female; and the median age of the workforce was 41.

#### Employment by industry, August 2023 and August 2022



Source: ABS Labour Force Survey\*, Detailed, four quarter averages, August 2023. Note that total employment for the region (four quarter averaged data) may not match data published in the Employment Region Labour Market dashboards (6 month averaged data).

\*ABS Labour Force Survey data are based on the combined SA4s of Melbourne - South East; and Mornington Peninsula.

Notes: Data are the latest available. Estimates should be treated with caution, as data can be volatile at a regional level. For any enquiries related to the data in this report, please contact RegionalWorkforceAssessment@jobsandskills.gov.au

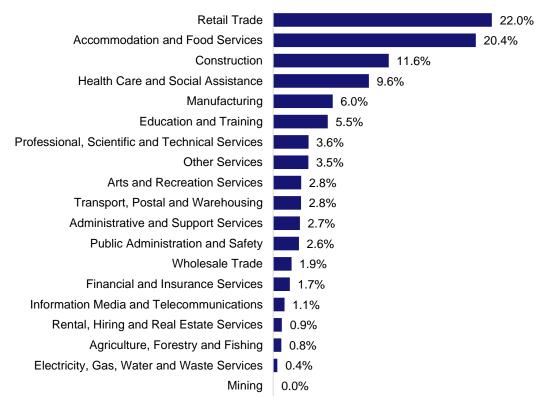
### Five largest employing industries: key statistics

Health Care and Social Assistance		
120 8 100	Number employed (Aug-23):	103,500
100 100 100 80 60 40 20 2	1 year employment change:	9.6%
	5 year employment change:	44.8%
	10 year employment change:	89.1%
	Youth share of employment:	9.6%
	Mature age share of employment:	16.3%
Construction		
S 80	Number employed (Aug-23):	72,800
	1 year employment change:	-1.6%
Employed persons (000) Employed persons (000) Employ	5 year employment change:	8.3%
	10 year employment change:	51.3%
	Youth share of employment:	11.6%
by	Mature age share of employment:	9.5%
Manufacturing		
	Number employed (Aug-23):	66,400
	1 year employment change:	6.6%
(000) 50 60 50 40 50 40 50 40 50 40 50 40 50 40 50 40 50 50 40 50 50 40 50 50 50 50 50 50 50 50 50 5	5 year employment change:	-7.7%
b 20   log 10	10 year employment change:	-7.4%
0	Youth share of employment:	6.0%
by	Mature age share of employment:	13.0%
Retail Trade		
80 70	Number employed (Aug-23):	61,200
(000) 50 60 50 50 40 30 90 20 10 0	1 year employment change:	-2.6%
80 40	5 year employment change:	-8.9%
20 20 10	10 year employment change:	5.3%
	Youth share of employment:	22.0%
and the there are and the trade and the area there are a the area there areas	Mature age share of employment:	8.3%
Education and Training		
<u>2</u> 70	Number employed (Aug-23):	42,600
	1 year employment change:	-15.4%
	5 year employment change:	25.4%
(000) 500 500 40 40 40 20 20 10 10 0	10 year employment change:	29.2%
E 0 E 0 	Youth share of employment:	5.5%
" AND LEAD A	Mature age share of employment:	8.8%
		are from the

Note: In each chart, the solid line is the level of employment and the dotted line is a simple linear trend line for the 10 year period.

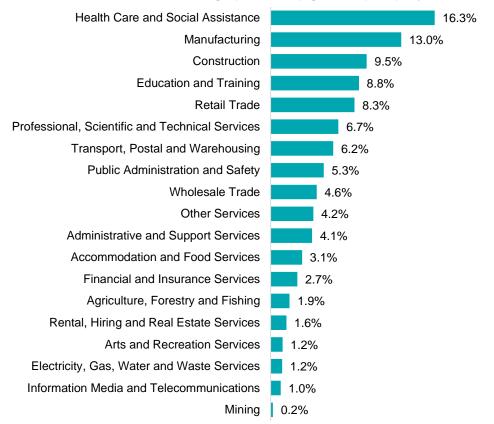
## Employment characteristics by Industry

#### Which industries are youth (aged 15-24) employed in?



Source: ABS Census of Population and Housing, 2021.

#### Which industries are mature age persons (aged 55+) employed in?



Source: ABS Census of Population and Housing, 2021. Note: SA2 level Census data have been aggregated to the Employment Region level.

#### Gender share by industry

Health Care and Social Assistance
Education and Training
Accommodation and Food Services
Administrative and Support Services
Retail Trade
Financial and Insurance Services
Rental, Hiring and Real Estate Services
Arts and Recreation Services
Mining
Public Administration and Safety
Professional, Scientific and Technical
Manufacturing
Other Services
Wholesale Trade
Electricity, Gas, Water and Waste Services
Agriculture, Forestry and Fishing
Information Media and Telecommunications
Transport, Postal and Warehousing
Construction

77%		23%						
76%		24%						
58%	4	2%						
53%	47	47%						
53%	47	%						
50%	50%							
45%	55% 56% 60% 62%							
44%	56%							
40%	60%							
38%								
35%	65%							
33%	67%							
32%	68%							
31%	69%							
26%	74%							
25%	75%							
25%	75%							
24%	76%							
11%	89%							

Female Male

Source: ABS Labour Force Survey, Detailed, four quarter averages, August 2023.

#### Full-time and part-time employment status by industry

Mining		100%			
Financial and Insurance Services		88%	12%		
Manufacturing		88%	12%		
Public Administration and Safety		86%	14%		
Construction		86%	14%		
Rental, Hiring and Real Estate Services		85%	15%		
Professional, Scientific and Technical Services	8	83%	17%		
Transport, Postal and Warehousing	8	33%	17%		
Electricity, Gas, Water and Waste Services	8	1%	19%		
Information Media and Telecommunications	77	′%	23%		
Wholesale Trade	76	%	24%		
Other Services	71%	, D	29%		
Education and Training	62%		38%		
Agriculture, Forestry and Fishing	55%		45%		
Retail Trade	55%		45%		
Health Care and Social Assistance	53% 4		47%		
Arts and Recreation Services	53%		47%		
Administrative and Support Services	51%		49%		
Accommodation and Food Services	37%	63	8%		

■ Full-time share ■ Part-time share

Source: ABS Labour Force Survey, Detailed, four quarter averages, August 2023.

## Appendix

#### Employment by industry, South Eastern Melbourne and Peninsula, August 2023

Industry (in order of size)	Share of employment	employment Employed ('000)		1 year change		5 year change					
	in the region Aug-23 (%)	Aug-23	Aug-22	Aug-18	('000)	%	('000)	%	share %	share %	age *
Health Care and Social Assistance	16.6	103.5	94.5	71.5	9.1	9.6	32.1	44.8	53.4	46.6	41
Construction	11.7	72.8	74.0	67.2	-1.2	-1.6	5.6	8.3	85.5	14.5	37
Manufacturing	10.7	66.4	62.3	71.9	4.1	6.6	-5.5	-7.7	87.7	12.3	44
Retail Trade	9.8	61.2	62.8	67.2	-1.6	-2.6	-6.0	-8.9	55.0	45.0	34
Education and Training	6.8	42.6	50.4	34.0	-7.8	-15.4	8.6	25.4	62.3	37.7	41
Professional, Scientific and Technical Services	6.8	42.3	51.9	36.3	-9.6	-18.5	6.0	16.6	83.1	16.9	40
Accommodation and Food Services	6.5	40.8	34.6	37.3	6.2	17.9	3.5	9.4	37.0	63.0	25
Transport, Postal and Warehousing	5.9	36.5	33.0	28.2	3.5	10.6	8.2	29.1	82.5	17.5	42
Financial and Insurance Services	4.7	29.0	20.6	16.9	8.4	40.8	12.0	71.2	87.8	12.2	39
Public Administration and Safety	4.3	26.5	23.2	21.6	3.3	14.1	4.9	22.5	86.0	14.0	42
Wholesale Trade	3.8	23.6	21.3	24.5	2.3	10.9	-0.9	-3.8	76.2	23.8	43
Other Services	3.5	21.5	22.8	25.9	-1.3	-5.8	-4.4	-17.1	71.2	28.8	39
Administrative and Support Services	2.6	16.2	21.0	20.8	-4.8	-23.0	-4.7	-22.3	50.9	49.1	41
Arts and Recreation Services	1.5	9.3	7.9	9.5	1.4	17.7	-0.2	-2.2	52.6	47.4	33
Rental, Hiring and Real Estate Services	1.4	8.7	9.4	8.5	-0.7	-7.7	0.1	1.5	84.9	15.1	40
Information Media and Telecommunications	1.3	8.1	9.3	10.9	-1.2	-13.0	-2.7	-25.2	76.9	23.1	39
Agriculture, Forestry and Fishing	1.2	7.4	5.5	4.4	1.9	34.4	3.1	70.9	55.4	44.6	46
Electricity, Gas, Water and Waste Services	0.9	5.4	8.4	8.0	-3.1	-36.4	-2.7	-33.1	80.8	19.2	42
Mining	0.2	1.1	0.5	1.1	0.6	115.8	0.1	5.0	100.0	0.0	45
All industries	100.0	622.8	613.3	565.7	9.4	1.5	57.1	10.1	69.7	30.3	39

Source: ABS Labour Force Survey, Detailed, four quarter averages, August 2023. \*Median age is from the ABS Census of Population and Housing, 2021. Median age has been derived using aggregated SA2s for the Employment Region.

Note: Small cells should be viewed with caution due to small sample sizes and regional volatility.