

Employment Region Industry profile

South Coast of Victoria Employment Region

Release date: 27 October 2023

Overview

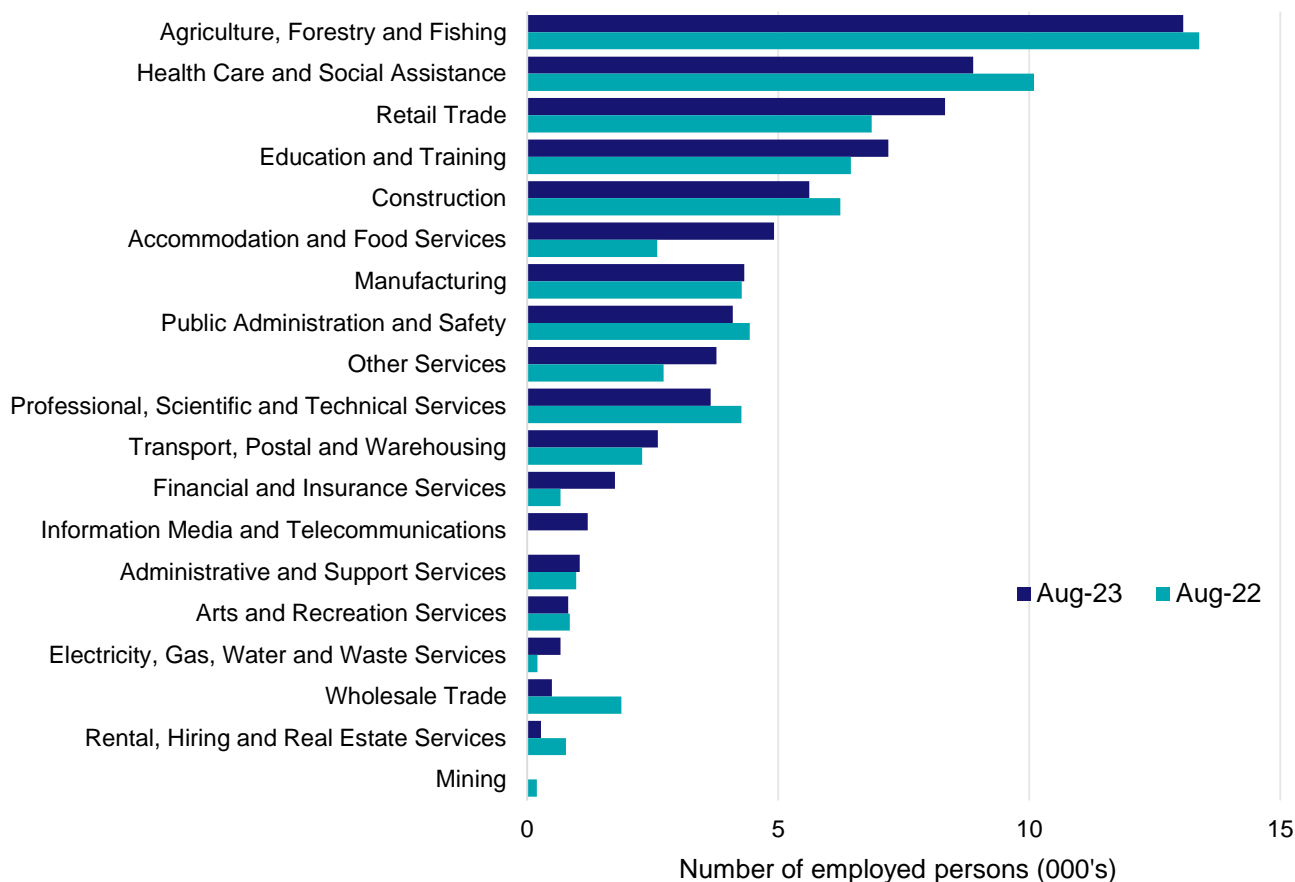
In August 2023, there were around 72,700 people employed in the South Coast of Victoria Employment Region. The 5 largest employing industries in the region were Agriculture, Forestry and Fishing, Health Care and Social Assistance, Retail Trade, Education and Training, and Construction. Together these 5 industries accounted for 59% of employment in the region.

Over the year to August 2023, employment in:

- Agriculture, Forestry and Fishing fell by 2.4% to stand at 13,100
- Health Care and Social Assistance fell by 12.0% to stand at 8,900
- Retail Trade rose by 21.3% to stand at 8,300.

In Agriculture, Forestry and Fishing in the South Coast of Victoria Employment Region, 67% of workers were employed full-time; 60% were male; and the median age of the workforce was 50.

Employment by industry, August 2023 and August 2022



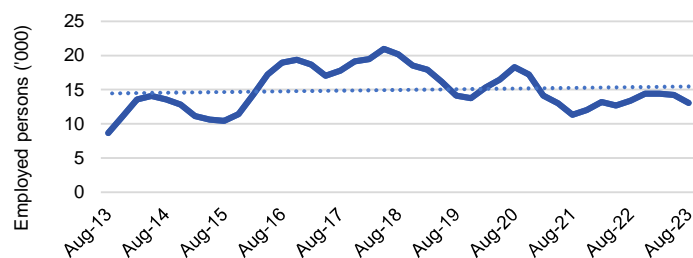
Source: ABS Labour Force Survey*, Detailed, four quarter averages, August 2023. Note that total employment for the region (four quarter averaged data) may not match data published in the Employment Region Labour Market dashboards (6 month averaged data).

*ABS Labour Force Survey data are based on the Warrnambool and South West SA4.

Notes: Data are the latest available. Estimates should be treated with caution, as data can be volatile at a regional level. For any enquiries related to the data in this report, please contact RegionalWorkforceAssessment@jobsandskills.gov.au

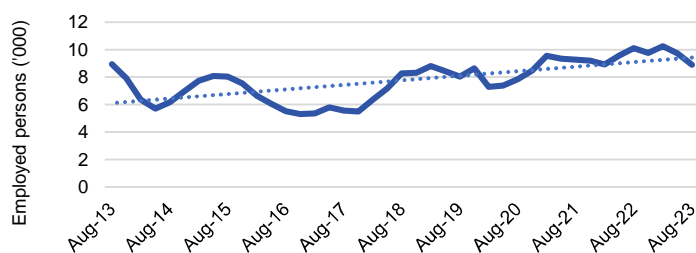
Five largest employing industries: key statistics

Agriculture, Forestry and Fishing



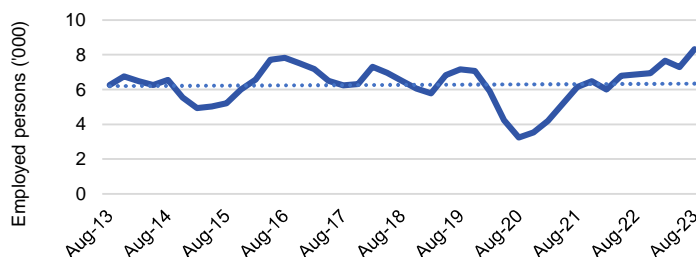
Number employed (Aug-23):	13,100
1 year employment change:	-2.4%
5 year employment change:	-35.2%
10 year employment change:	50.5%
Youth share of employment:	11.6%
Mature age share of employment:	22.4%

Health Care and Social Assistance



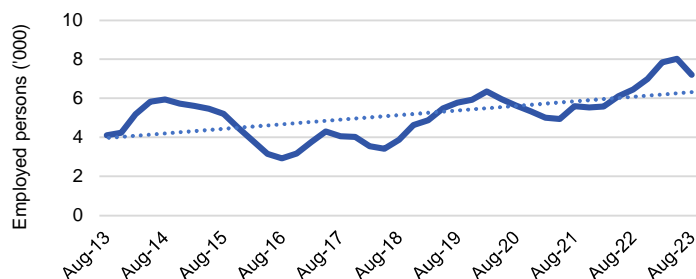
Number employed (Aug-23):	8,900
1 year employment change:	-12.0%
5 year employment change:	7.4%
10 year employment change:	-0.5%
Youth share of employment:	7.8%
Mature age share of employment:	17.3%

Retail Trade



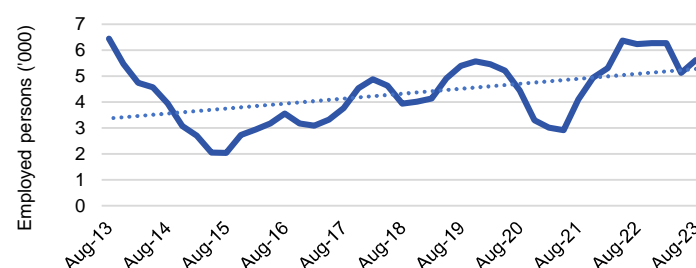
Number employed (Aug-23):	8,300
1 year employment change:	21.3%
5 year employment change:	28.0%
10 year employment change:	32.9%
Youth share of employment:	21.3%
Mature age share of employment:	7.1%

Education and Training



Number employed (Aug-23):	7,200
1 year employment change:	11.6%
5 year employment change:	85.5%
10 year employment change:	75.6%
Youth share of employment:	4.3%
Mature age share of employment:	7.5%

Construction



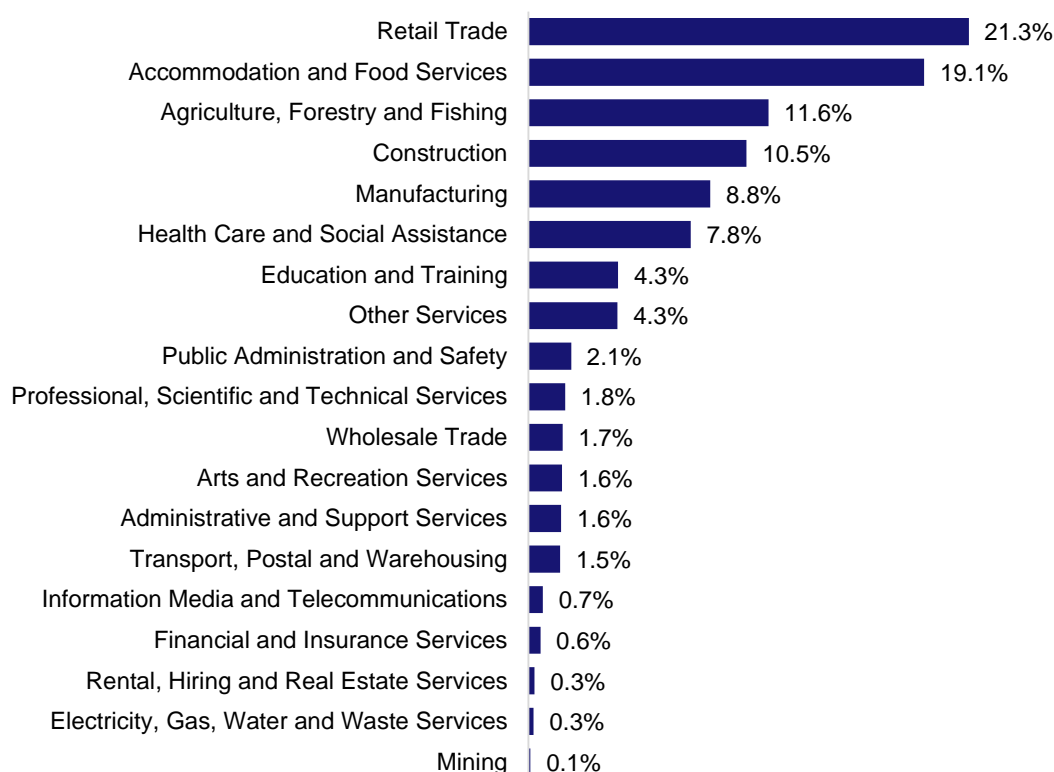
Number employed (Aug-23):	5,600
1 year employment change:	-9.9%
5 year employment change:	42.5%
10 year employment change:	-12.9%
Youth share of employment:	10.5%
Mature age share of employment:	6.5%

Source: ABS Labour Force Survey, Detailed, four quarter averages, August 2023, except youth and mature age data which are from the ABS Census of Population and Housing, 2021.

Note: In each chart, the solid line is the level of employment and the dotted line is a simple linear trend line for the 10 year period.

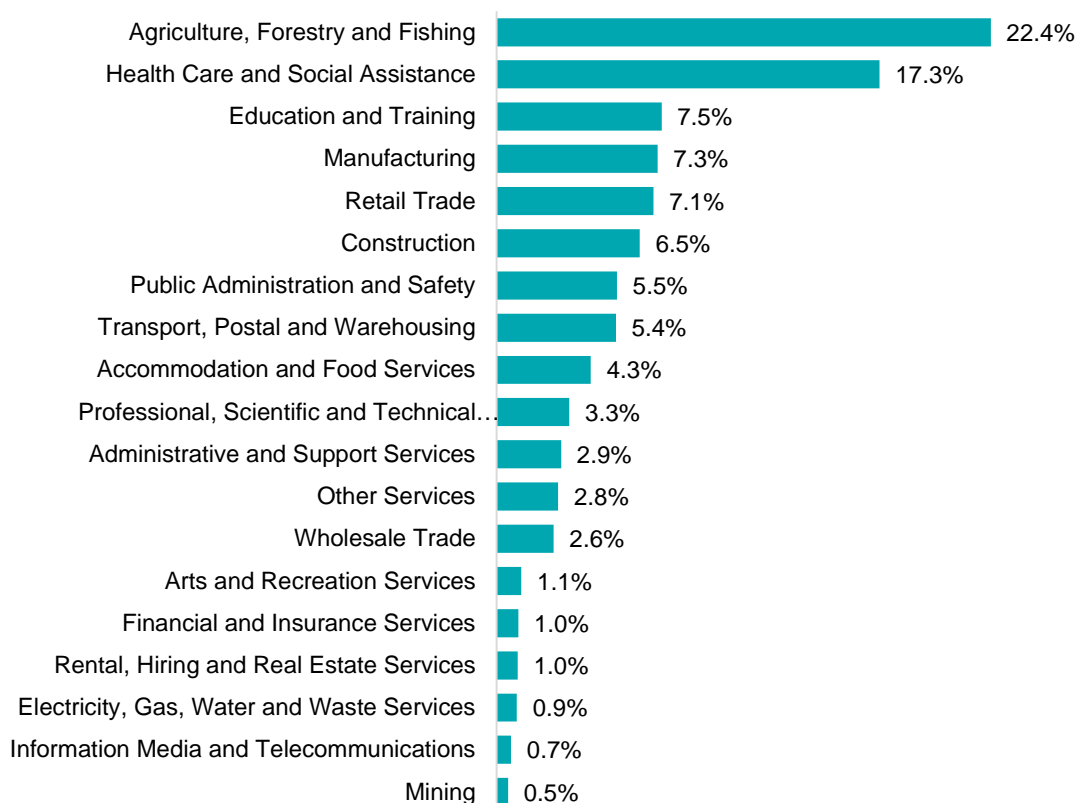
Employment characteristics by Industry

Which industries are youth (aged 15-24) employed in?



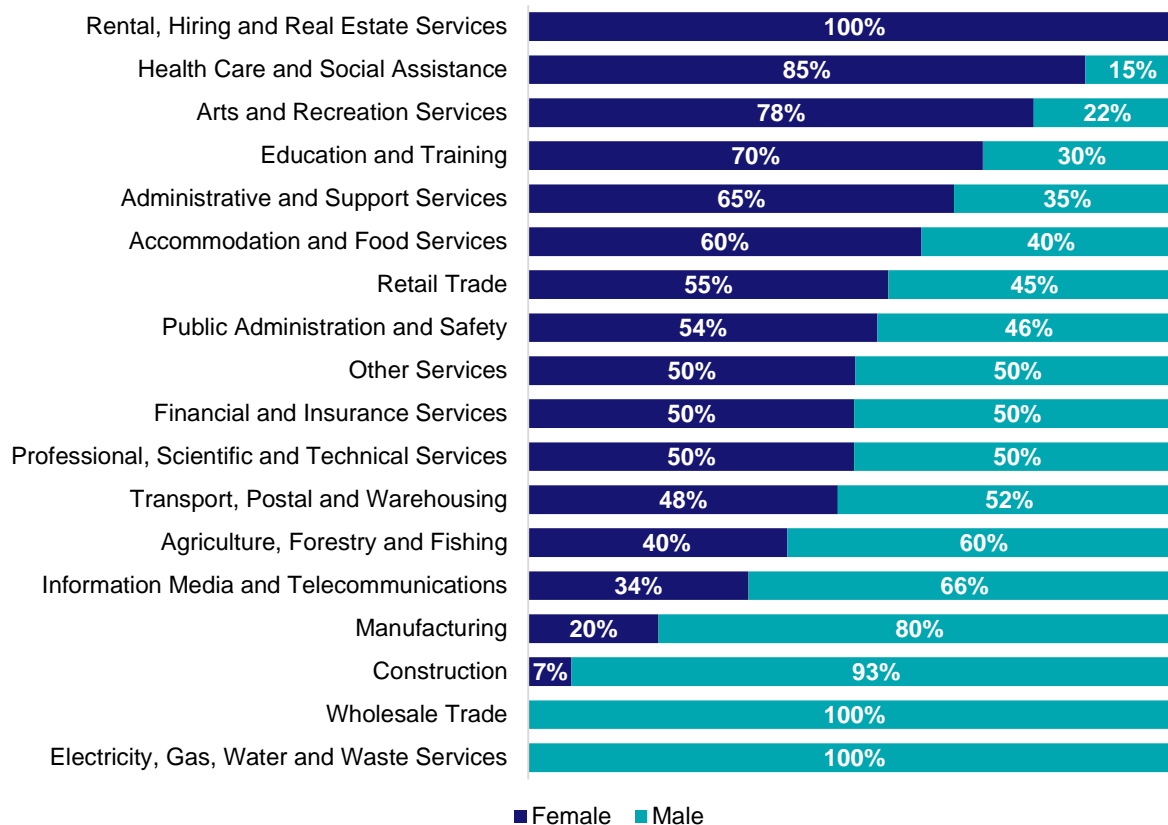
Source: ABS Census of Population and Housing, 2021.

Which industries are mature age persons (aged 55+) employed in?



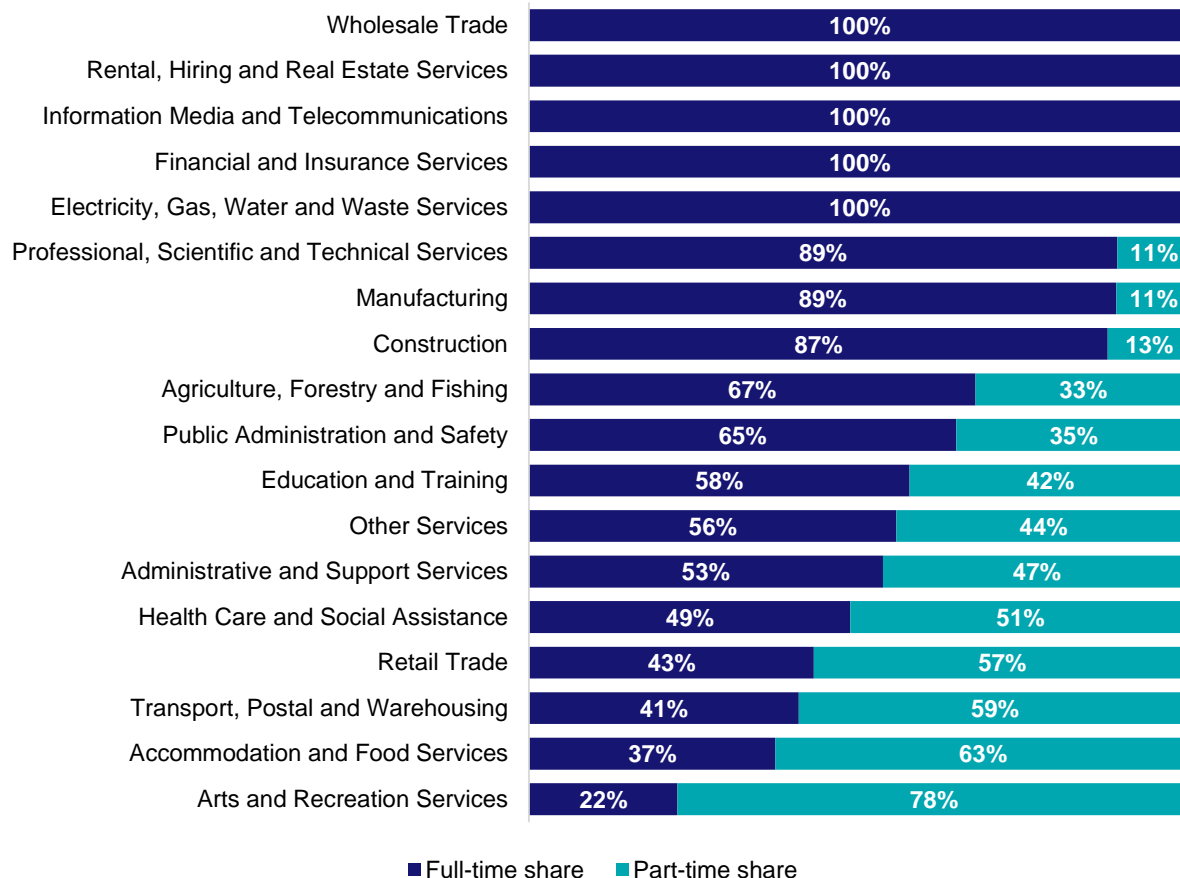
Source: ABS Census of Population and Housing, 2021. Note: SA2 level Census data have been aggregated to the Employment Region level.

Gender share by industry



Source: ABS Labour Force Survey, Detailed, four quarter averages, August 2023.

Full-time and part-time employment status by industry



Source: ABS Labour Force Survey, Detailed, four quarter averages, August 2023.

Appendix

Employment by industry, South Coast of Victoria, August 2023

Industry (in order of size)	Share of employment in the region Aug-23 (%)	Employed ('000)			1 year change		5 year change		Full-time share %	Part-time share %	Median age *
		Aug-23	Aug-22	Aug-18	('000)	%	('000)	%			
Agriculture, Forestry and Fishing	18.0	13.1	13.4	20.2	-0.3	-2.4	-7.1	-35.2	67.5	32.5	50
Health Care and Social Assistance	12.2	8.9	10.1	8.3	-1.2	-12.0	0.6	7.4	48.6	51.4	47
Retail Trade	11.4	8.3	6.9	6.5	1.5	21.3	1.8	28.0	43.0	57.0	36
Education and Training	9.9	7.2	6.5	3.9	0.7	11.6	3.3	85.5	57.5	42.5	46
Construction	7.7	5.6	6.2	3.9	-0.6	-9.9	1.7	42.5	87.5	12.5	39
Accommodation and Food Services	6.8	4.9	2.6	4.0	2.3	89.8	0.9	23.5	37.3	62.7	30
Manufacturing	5.9	4.3	4.3	4.3	0.0	1.1	0.0	-0.4	88.8	11.2	41
Public Administration and Safety	5.6	4.1	4.4	1.8	-0.3	-7.7	2.3	124.4	64.6	35.4	47
Other Services	5.2	3.8	2.7	2.8	1.1	38.7	0.9	32.9	55.6	44.4	40
Professional, Scientific and Technical Services	5.0	3.7	4.3	2.4	-0.6	-14.3	1.3	54.2	88.9	11.1	43
Transport, Postal and Warehousing	3.6	2.6	2.3	1.8	0.3	13.6	0.8	41.1	40.8	59.2	50
Financial and Insurance Services	2.4	1.7	0.7	1.1	1.1	162.1	0.6	56.2	100.0	0.0	43
Information Media and Telecommunications	1.7	1.2	0.0	0.3	1.2	-	0.9	349.4	100.0	0.0	35
Administrative and Support Services	1.4	1.0	1.0	1.8	0.1	6.8	-0.8	-43.1	53.5	46.5	47
Arts and Recreation Services	1.1	0.8	0.9	0.8	0.0	-3.9	0.0	-3.0	22.5	77.5	40
Electricity, Gas, Water and Waste Services	0.9	0.7	0.2	0.3	0.5	220.3	0.4	143.4	100.0	0.0	44
Wholesale Trade	0.7	0.5	1.9	1.7	-1.4	-73.5	-1.2	-71.3	100.0	0.0	47
Rental, Hiring and Real Estate Services	0.4	0.3	0.8	0.6	-0.5	-64.2	-0.3	-55.6	100.0	0.0	46
Mining	0.0	0.0	0.2	0.1	-0.2	-100.0	-0.1	-100.0	-	-	55
All industries	100.0	72.7	69.2	66.8	3.6	5.1	6.0	8.9	62.8	37.2	44

Source: ABS Labour Force Survey, Detailed, four quarter averages, August 2023. *Median age is from the ABS Census of Population and Housing, 2021. Median age has been derived using aggregated SA2s for the Employment Region.

Note: Small cells should be viewed with caution due to small sample sizes and regional volatility.