

# Employment Region Industry profile

## North Coast Employment Region

Release date: 27 October 2023

### Overview

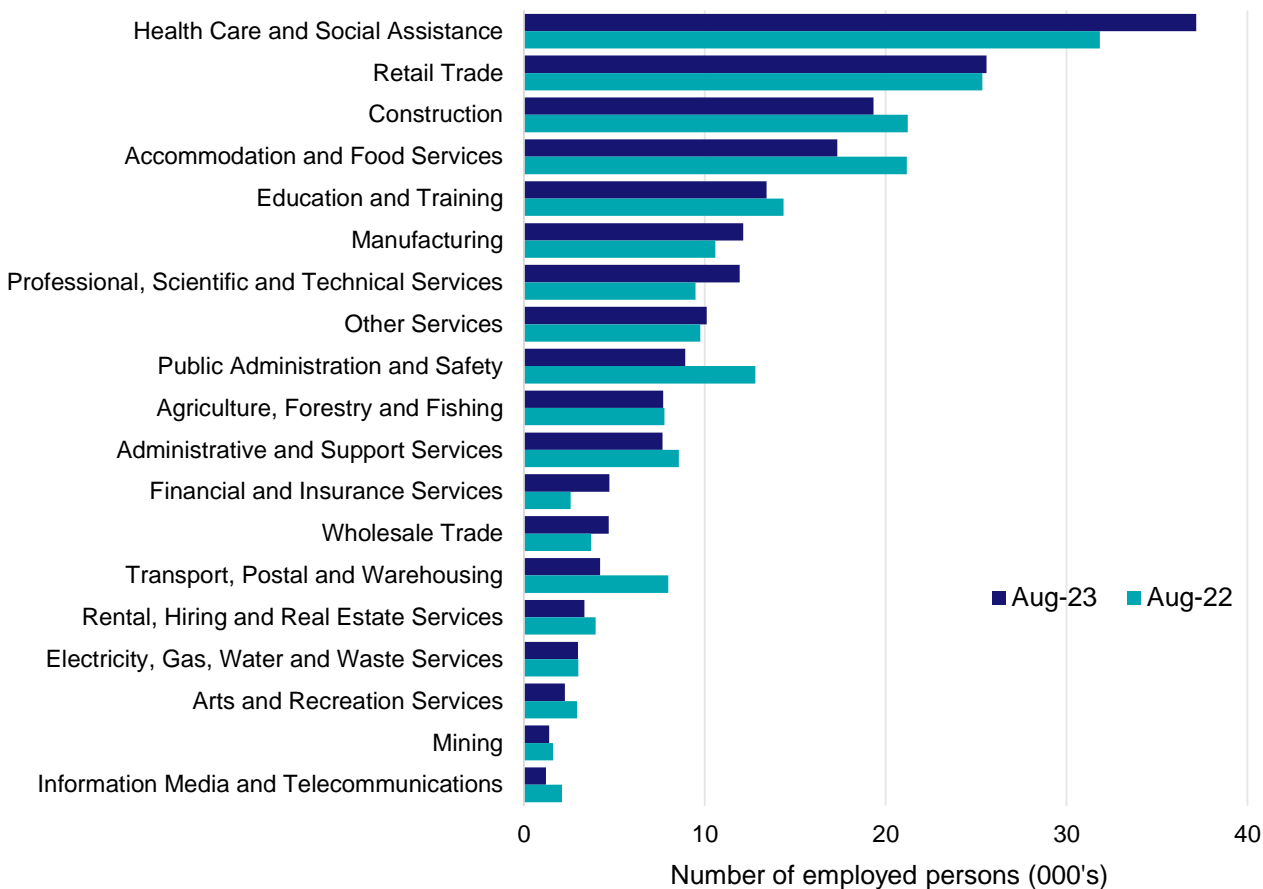
In August 2023, there were around 196,200 people employed in the North Coast Employment Region. The 5 largest employing industries in the region were Health Care and Social Assistance, Retail Trade, Construction, Accommodation and Food Services, and Education and Training. Together these 5 industries accounted for 58% of employment in the region.

Over the year to August 2023, employment in:

- Health Care and Social Assistance rose by 16.7% to stand at 37,200
- Retail Trade rose by 0.9% to stand at 25,600
- Construction fell by 8.9% to stand at 19,300.

In Health Care and Social Assistance in the North Coast Employment Region, 50% of workers were employed full-time; 73% were female; and the median age of the workforce was 48.

### Employment by industry, August 2023 and August 2022



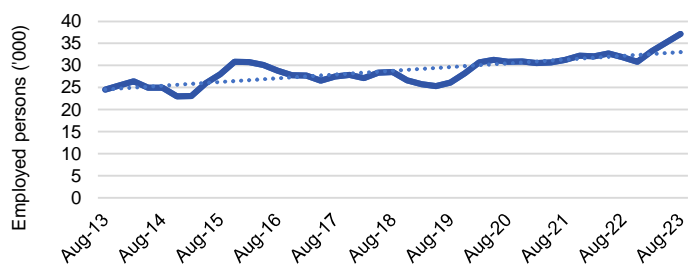
Source: ABS Labour Force Survey\*, Detailed, four quarter averages, August 2023. Note that total employment for the region (four quarter averaged data) may not match data published in the Employment Region Labour Market dashboards (6 month averaged data).

\*ABS Labour Force Survey data are based on the combined SA4s of Richmond - Tweed; and Coffs Harbour - Grafton.

Notes: Data are the latest available. Estimates should be treated with caution, as data can be volatile at a regional level. For any enquiries related to the data in this report, please contact [RegionalWorkforceAssessment@jobsandskills.gov.au](mailto:RegionalWorkforceAssessment@jobsandskills.gov.au)

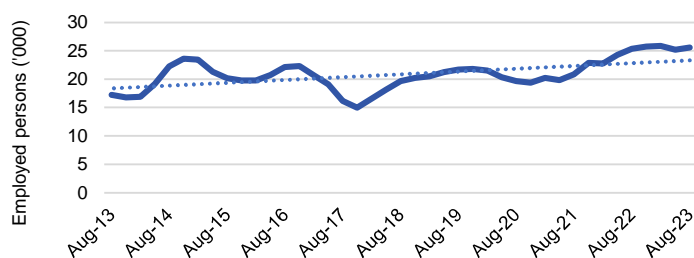
# Five largest employing industries: key statistics

## Health Care and Social Assistance



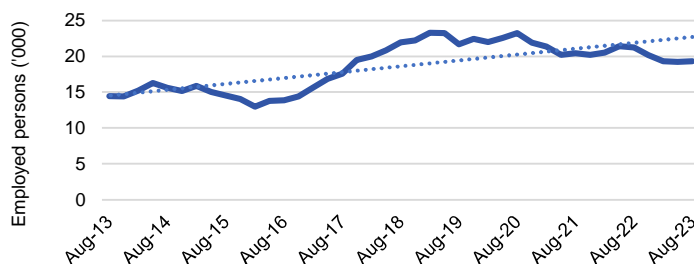
|                                 |        |
|---------------------------------|--------|
| Number employed (Aug-23):       | 37,200 |
| 1 year employment change:       | 16.7%  |
| 5 year employment change:       | 30.5%  |
| 10 year employment change:      | 51.6%  |
| Youth share of employment:      | 8.8%   |
| Mature age share of employment: | 21.2%  |

## Retail Trade



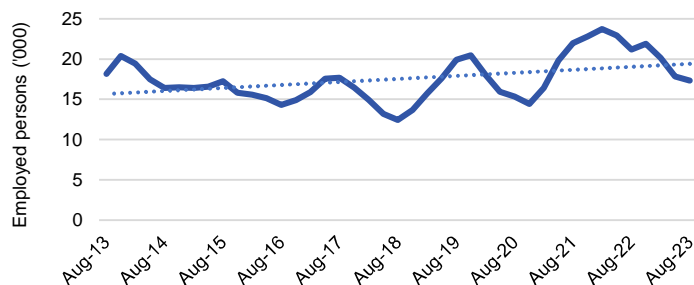
|                                 |        |
|---------------------------------|--------|
| Number employed (Aug-23):       | 25,600 |
| 1 year employment change:       | 0.9%   |
| 5 year employment change:       | 30.4%  |
| 10 year employment change:      | 48.4%  |
| Youth share of employment:      | 23.1%  |
| Mature age share of employment: | 8.0%   |

## Construction



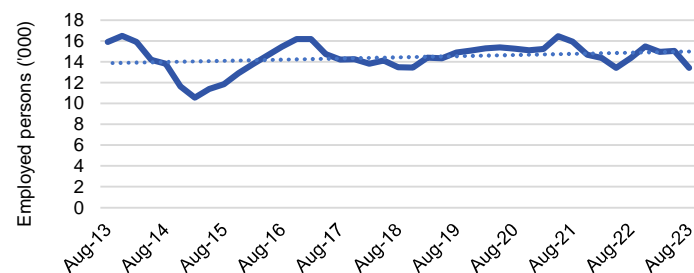
|                                 |        |
|---------------------------------|--------|
| Number employed (Aug-23):       | 19,300 |
| 1 year employment change:       | -8.9%  |
| 5 year employment change:       | -12.0% |
| 10 year employment change:      | 33.7%  |
| Youth share of employment:      | 9.9%   |
| Mature age share of employment: | 8.0%   |

## Accommodation and Food Services



|                                 |        |
|---------------------------------|--------|
| Number employed (Aug-23):       | 17,300 |
| 1 year employment change:       | -18.1% |
| 5 year employment change:       | 39.4%  |
| 10 year employment change:      | -4.5%  |
| Youth share of employment:      | 25.3%  |
| Mature age share of employment: | 5.0%   |

## Education and Training



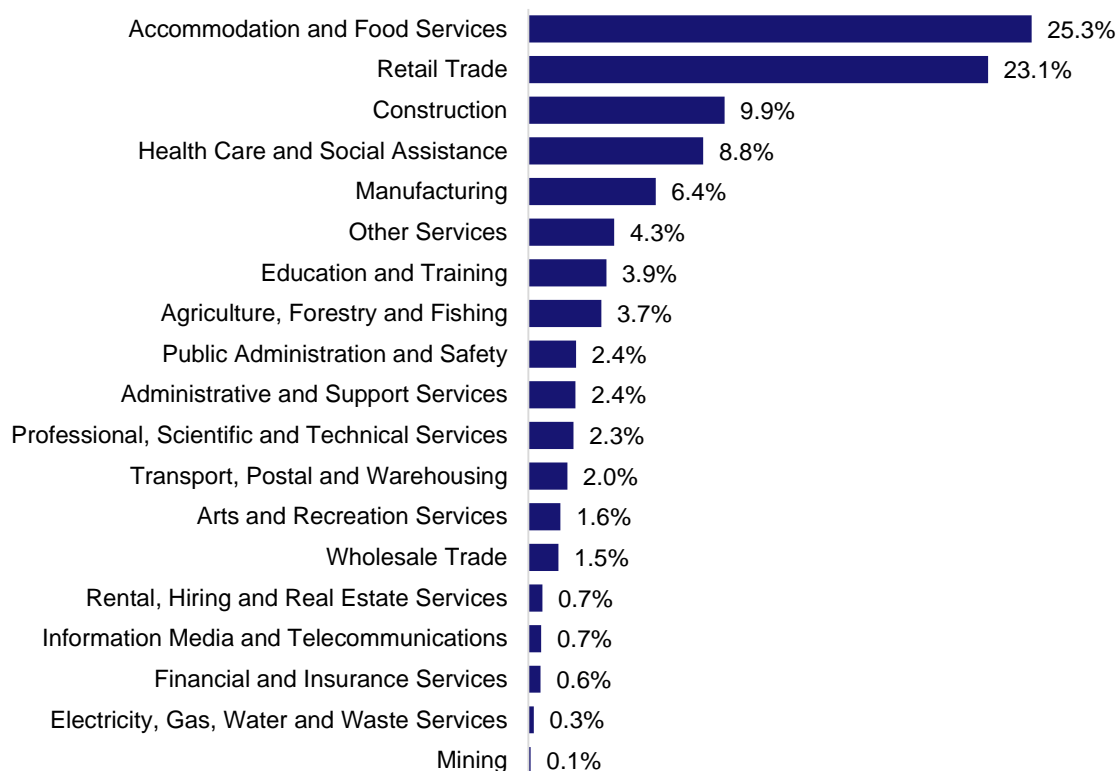
|                                 |        |
|---------------------------------|--------|
| Number employed (Aug-23):       | 13,400 |
| 1 year employment change:       | -6.5%  |
| 5 year employment change:       | -0.4%  |
| 10 year employment change:      | -15.6% |
| Youth share of employment:      | 3.9%   |
| Mature age share of employment: | 10.5%  |

Source: ABS Labour Force Survey, Detailed, four quarter averages, August 2023, except youth and mature age data which are from the ABS Census of Population and Housing, 2021.

Note: In each chart, the solid line is the level of employment and the dotted line is a simple linear trend line for the 10 year period.

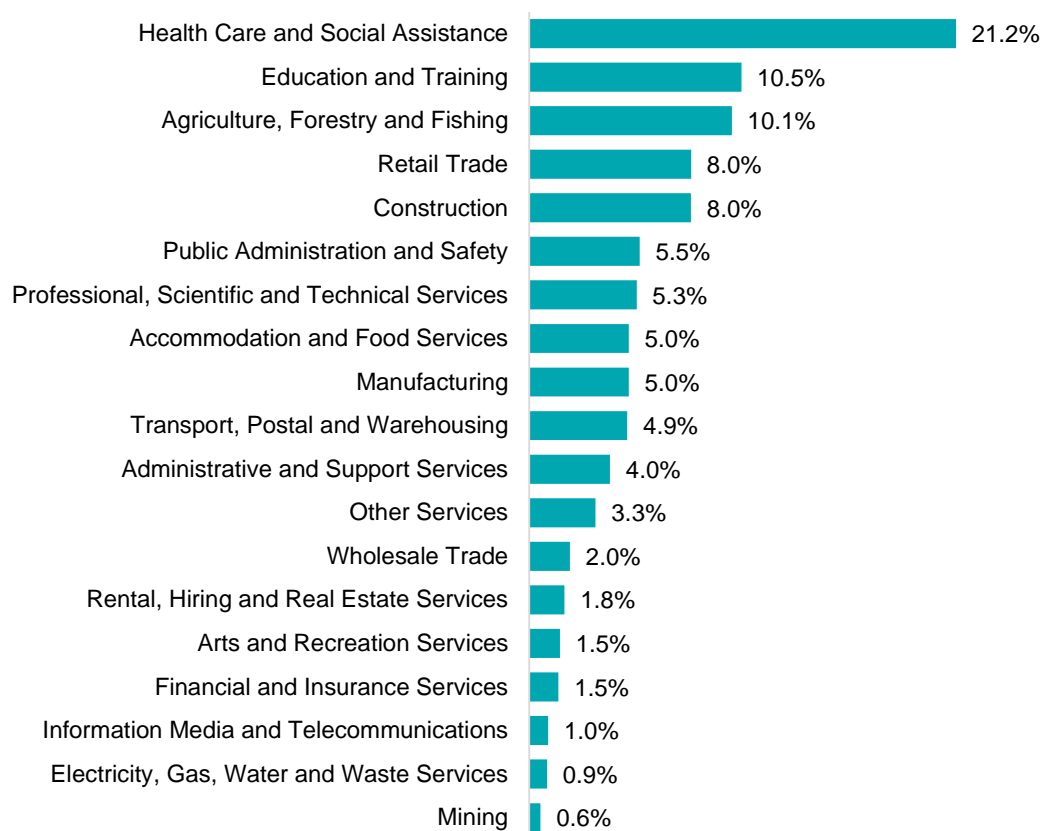
## Employment characteristics by Industry

### Which industries are youth (aged 15-24) employed in?



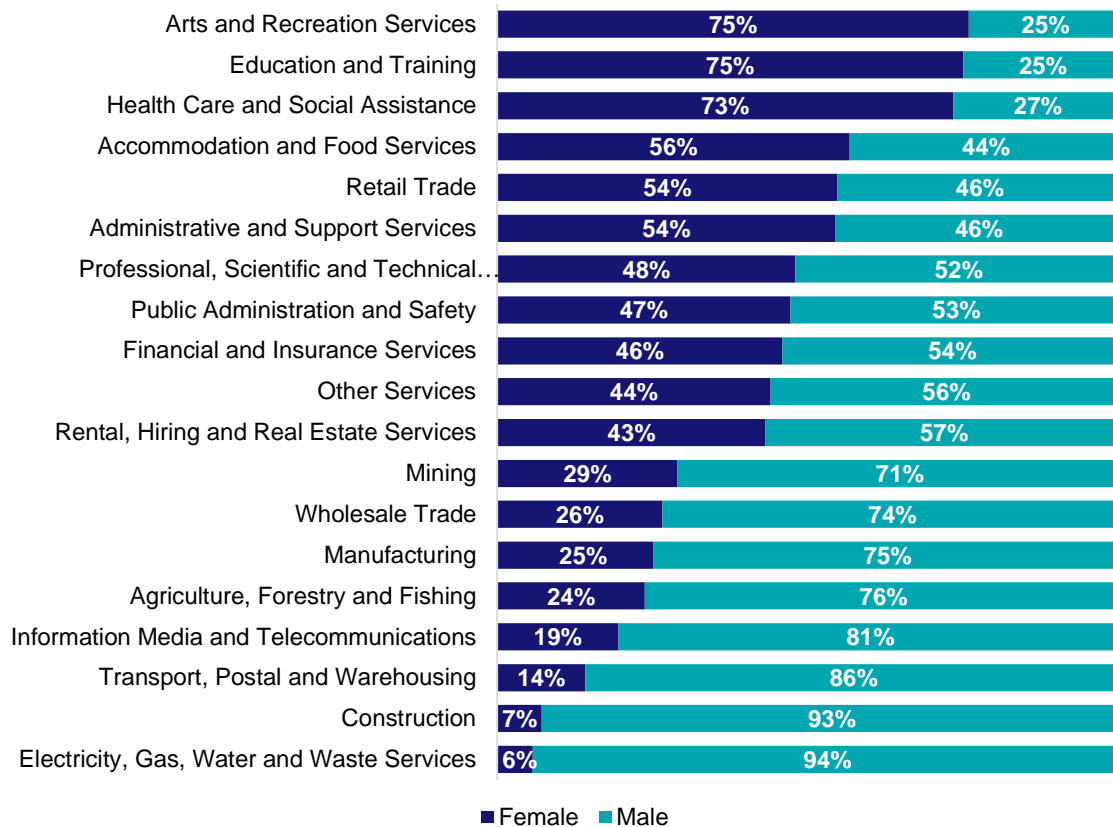
Source: ABS Census of Population and Housing, 2021.

### Which industries are mature age persons (aged 55+) employed in?



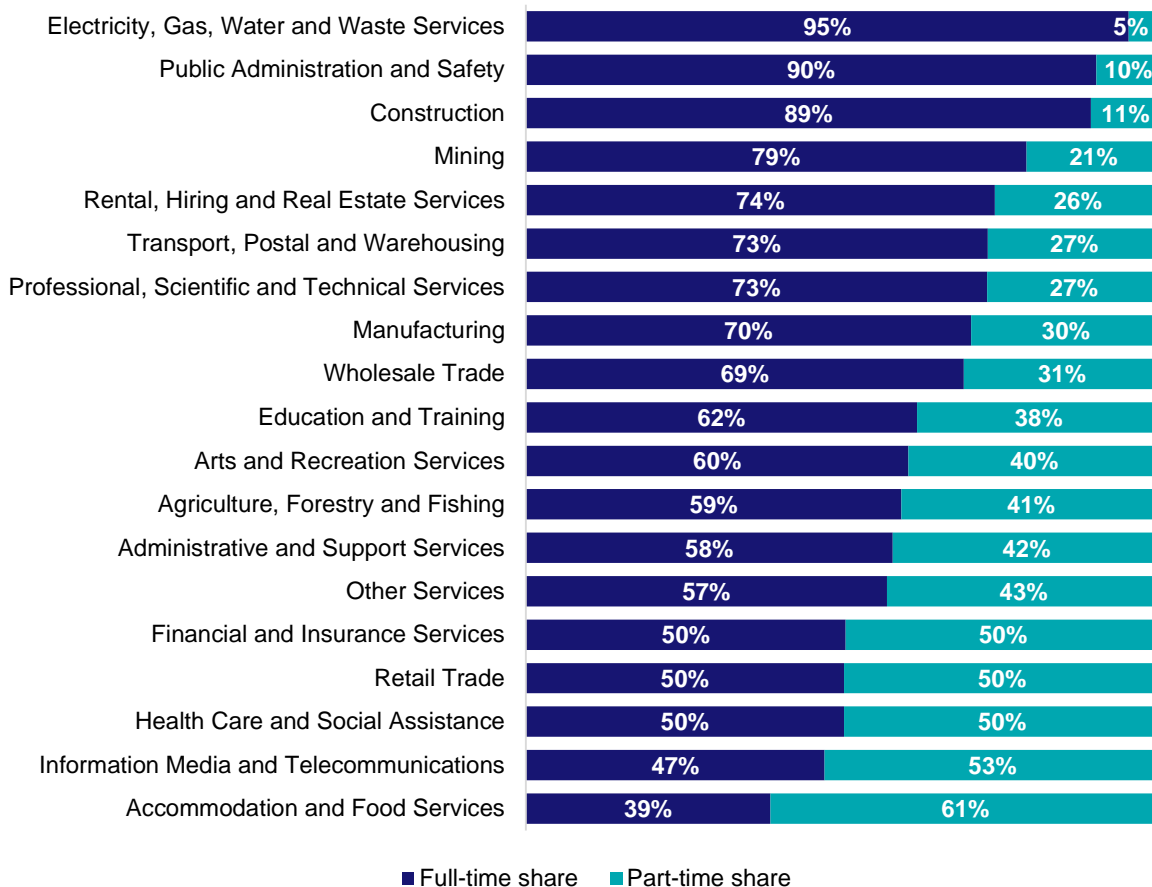
Source: ABS Census of Population and Housing, 2021. Note: SA2 level Census data have been aggregated to the Employment Region level.

## Gender share by industry



Source: ABS Labour Force Survey, Detailed, four quarter averages, August 2023.

## Full-time and part-time employment status by industry



Source: ABS Labour Force Survey, Detailed, four quarter averages, August 2023.

## Appendix

### Employment by industry, North Coast, August 2023

| Industry (in order of size)                     | Share of employment in the region Aug-23 (%) | Employed ('000) |              |              | 1 year change |             | 5 year change |             | Full-time share % | Part-time share % | Median age * |
|---|--|-----------------|--------------|--------------|---------------|-------------|---------------|-------------|-------------------|-------------------|--------------|
|   |  | Aug-23          | Aug-22       | Aug-18       | ('000)        | %           | ('000)        | %           |                   |                   |              |
| Health Care and Social Assistance               | 18.9   | 37.2            | 31.8         | 28.5         | 5.3           | 16.7        | 8.7           | 30.5        | 50.2              | 49.8              | 48           |
| Retail Trade                                    | 13.0   | 25.6            | 25.4         | 19.6         | 0.2           | 0.9         | 6.0           | 30.4        | 50.2              | 49.8              | 37           |
| Construction                                    | 9.8  | 19.3            | 21.2         | 22.0         | -1.9          | -8.9        | -2.6          | -12.0       | 89.1              | 10.9              | 41           |
| Accommodation and Food Services                 | 8.8  | 17.3            | 21.2         | 12.4         | -3.8          | -18.1       | 4.9           | 39.4        | 38.6              | 61.4              | 31           |
| Education and Training                          | 6.8  | 13.4            | 14.4         | 13.5         | -0.9          | -6.5        | -0.1          | -0.4        | 61.7              | 38.3              | 47           |
| Manufacturing                                   | 6.2  | 12.1            | 10.6         | 11.3         | 1.6           | 14.7        | 0.9           | 7.7         | 70.2              | 29.8              | 43           |
| Professional, Scientific and Technical Services | 6.1  | 11.9            | 9.5          | 11.2         | 2.4           | 25.7        | 0.7           | 6.3         | 72.7              | 27.3              | 45           |
| Other Services                                  | 5.2  | 10.1            | 9.8          | 6.5          | 0.4           | 3.6         | 3.6           | 55.5        | 57.0              | 43.0              | 42           |
| Public Administration and Safety                | 4.6  | 8.9             | 12.8         | 10.1         | -3.9          | -30.3       | -1.2          | -11.4       | 90.0              | 10.0              | 47           |
| Agriculture, Forestry and Fishing               | 3.9  | 7.7             | 7.8          | 7.5          | -0.1          | -0.9        | 0.2           | 3.0         | 59.2              | 40.8              | 54           |
| Administrative and Support Services             | 3.9  | 7.7             | 8.6          | 7.4          | -0.9          | -10.6       | 0.3           | 4.1         | 57.9              | 42.1              | 46           |
| Financial and Insurance Services                | 2.4  | 4.7             | 2.6          | 2.9          | 2.1           | 82.6        | 1.8           | 61.1        | 50.5              | 49.5              | 46           |
| Wholesale Trade                                 | 2.4  | 4.7             | 3.7          | 5.4          | 1.0           | 26.0        | -0.7          | -13.3       | 69.0              | 31.0              | 47           |
| Transport, Postal and Warehousing               | 2.2  | 4.2             | 8.0          | 6.4          | -3.8          | -47.1       | -2.2          | -33.8       | 72.8              | 27.2              | 52           |
| Rental, Hiring and Real Estate Services         | 1.7  | 3.3             | 4.0          | 4.3          | -0.6          | -15.8       | -1.0          | -22.1       | 74.0              | 26.0              | 47           |
| Electricity, Gas, Water and Waste Services      | 1.5  | 3.0             | 3.0          | 1.6          | 0.0           | -0.9        | 1.4           | 92.5        | 95.0              | 5.0               | 47           |
| Arts and Recreation Services                    | 1.2  | 2.3             | 2.9          | 4.5          | -0.7          | -22.9       | -2.3          | -49.9       | 60.3              | 39.7              | 43           |
| Mining  | 0.7  | 1.4             | 1.6          | 1.8          | -0.2          | -13.0       | -0.4          | -23.8       | 79.0              | 21.0              | 41           |
| Information Media and Telecommunications        | 0.6  | 1.2             | 2.1          | 1.4          | -0.9          | -41.9       | -0.2          | -13.6       | 47.1              | 52.9              | 45           |
| <b>All industries</b>                           | <b>100.0</b>                                 | <b>196.2</b>    | <b>200.9</b> | <b>178.3</b> | <b>-4.7</b>   | <b>-2.3</b> | <b>17.9</b>   | <b>10.1</b> | <b>61.5</b>       | <b>38.5</b>       | <b>44</b>    |

Source: ABS Labour Force Survey, Detailed, four quarter averages, August 2023. \*Median age is from the ABS Census of Population and Housing, 2021. Median age has been derived using aggregated SA2s for the Employment Region.

Note: Small cells should be viewed with caution due to small sample sizes and regional volatility.