

Employment Region Industry profile

Illawarra South Coast Employment Region

Release date: 27 October 2023

Overview

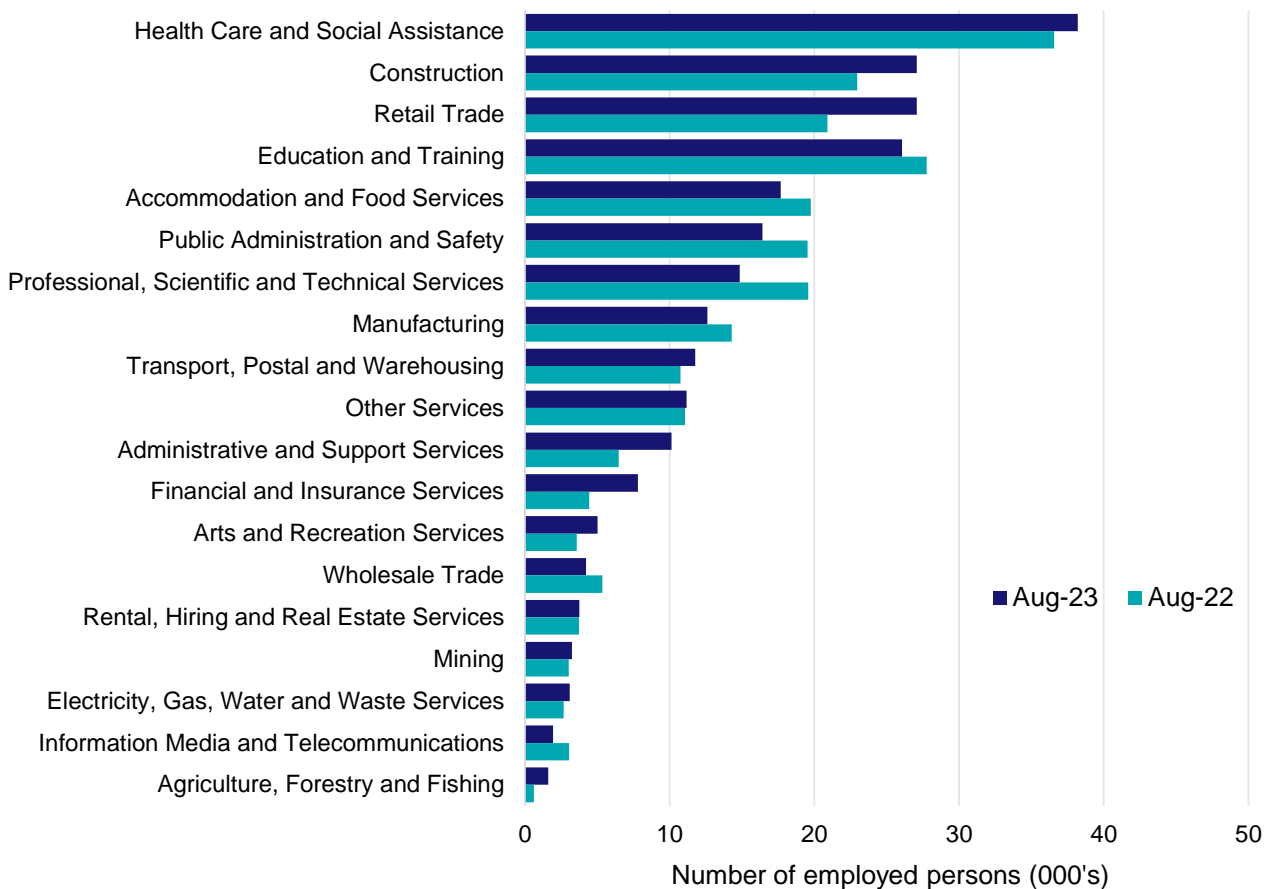
In August 2023, there were around 244,000 people employed in the Illawarra South Coast Employment Region. The 5 largest employing industries in the region were Health Care and Social Assistance, Construction, Retail Trade, Education and Training, and Accommodation and Food Services. Together these 5 industries accounted for 56% of employment in the region.

Over the year to August 2023, employment in:

- Health Care and Social Assistance rose by 4.5% to stand at 38,200
- Construction rose by 17.9% to stand at 27,100
- Retail Trade rose by 29.6% to stand at 27,100.

In Health Care and Social Assistance in the Illawarra South Coast Employment Region, 57% of workers were employed full-time; 73% were female; and the median age of the workforce was 44.

Employment by industry, August 2023 and August 2022



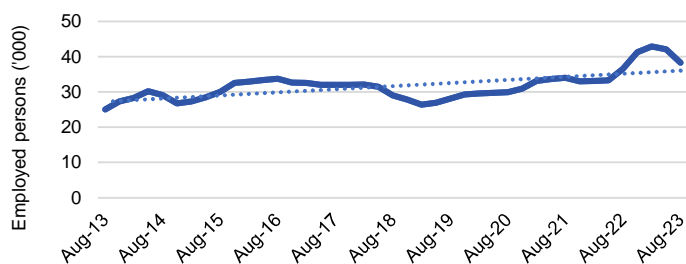
Source: ABS Labour Force Survey*, Detailed, four quarter averages, August 2023. Note that total employment for the region (four quarter averaged data) may not match data published in the Employment Region Labour Market dashboards (6 month averaged data).

*ABS Labour Force Survey data are based on the combined SA4s of Illawarra; and Southern Highlands and Shoalhaven.

Notes: Data are the latest available. Estimates should be treated with caution, as data can be volatile at a regional level. For any enquiries related to the data in this report, please contact RegionalWorkforceAssessment@jobsandskills.gov.au

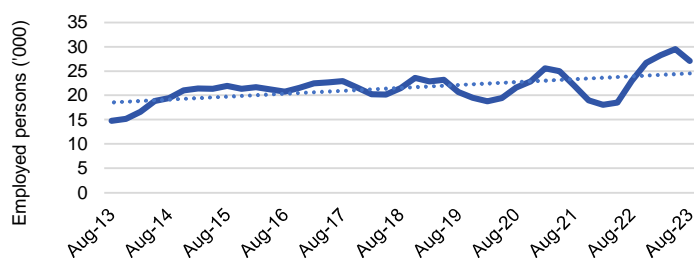
Five largest employing industries: key statistics

Health Care and Social Assistance



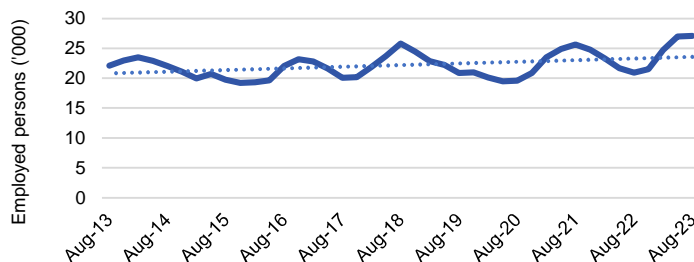
Number employed (Aug-23):	38,200
1 year employment change:	4.5%
5 year employment change:	31.7%
10 year employment change:	52.4%
Youth share of employment:	10.7%
Mature age share of employment:	19.1%

Construction



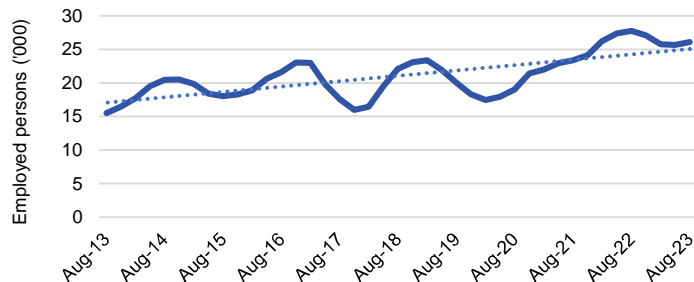
Number employed (Aug-23):	27,100
1 year employment change:	17.9%
5 year employment change:	26.0%
10 year employment change:	83.3%
Youth share of employment:	13.5%
Mature age share of employment:	8.8%

Retail Trade



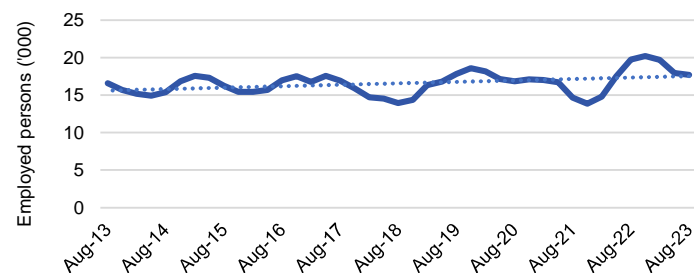
Number employed (Aug-23):	27,100
1 year employment change:	29.6%
5 year employment change:	5.0%
10 year employment change:	22.6%
Youth share of employment:	18.9%
Mature age share of employment:	8.6%

Education and Training



Number employed (Aug-23):	26,100
1 year employment change:	-6.1%
5 year employment change:	18.1%
10 year employment change:	68.3%
Youth share of employment:	5.2%
Mature age share of employment:	11.2%

Accommodation and Food Services



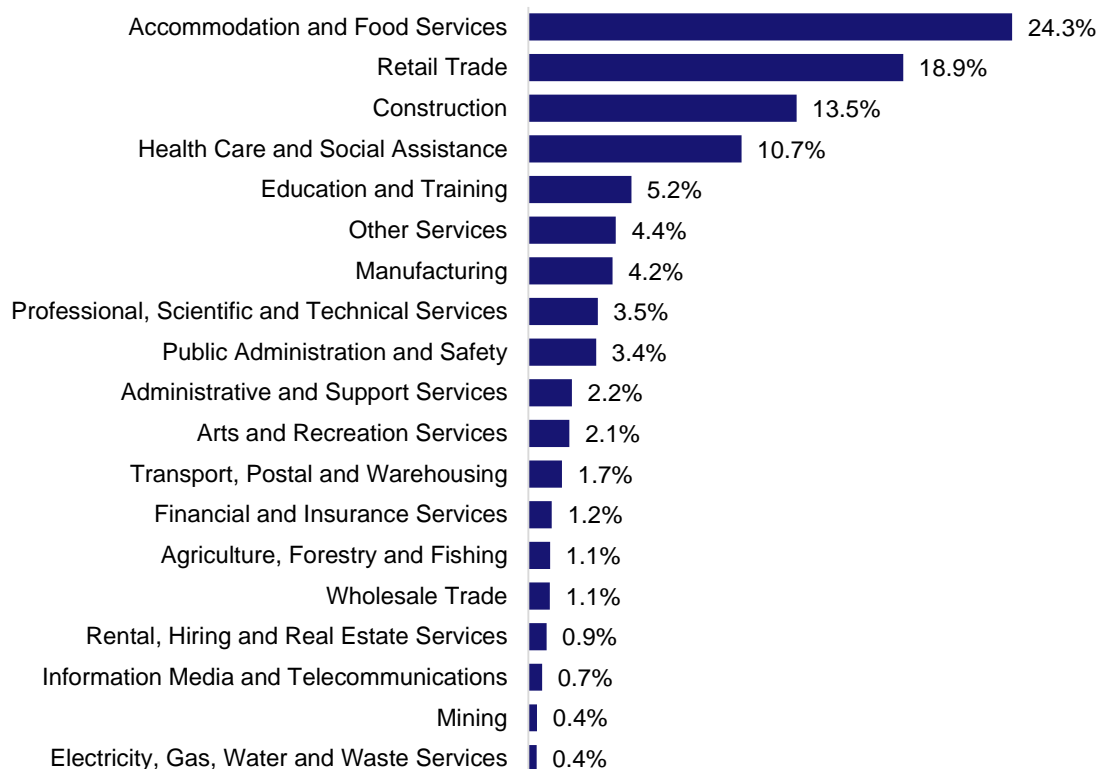
Number employed (Aug-23):	17,700
1 year employment change:	-10.4%
5 year employment change:	27.1%
10 year employment change:	6.8%
Youth share of employment:	24.3%
Mature age share of employment:	4.7%

Source: ABS Labour Force Survey, Detailed, four quarter averages, August 2023, except youth and mature age data which are from the ABS Census of Population and Housing, 2021.

Note: In each chart, the solid line is the level of employment and the dotted line is a simple linear trend line for the 10 year period.

Employment characteristics by Industry

Which industries are youth (aged 15-24) employed in?



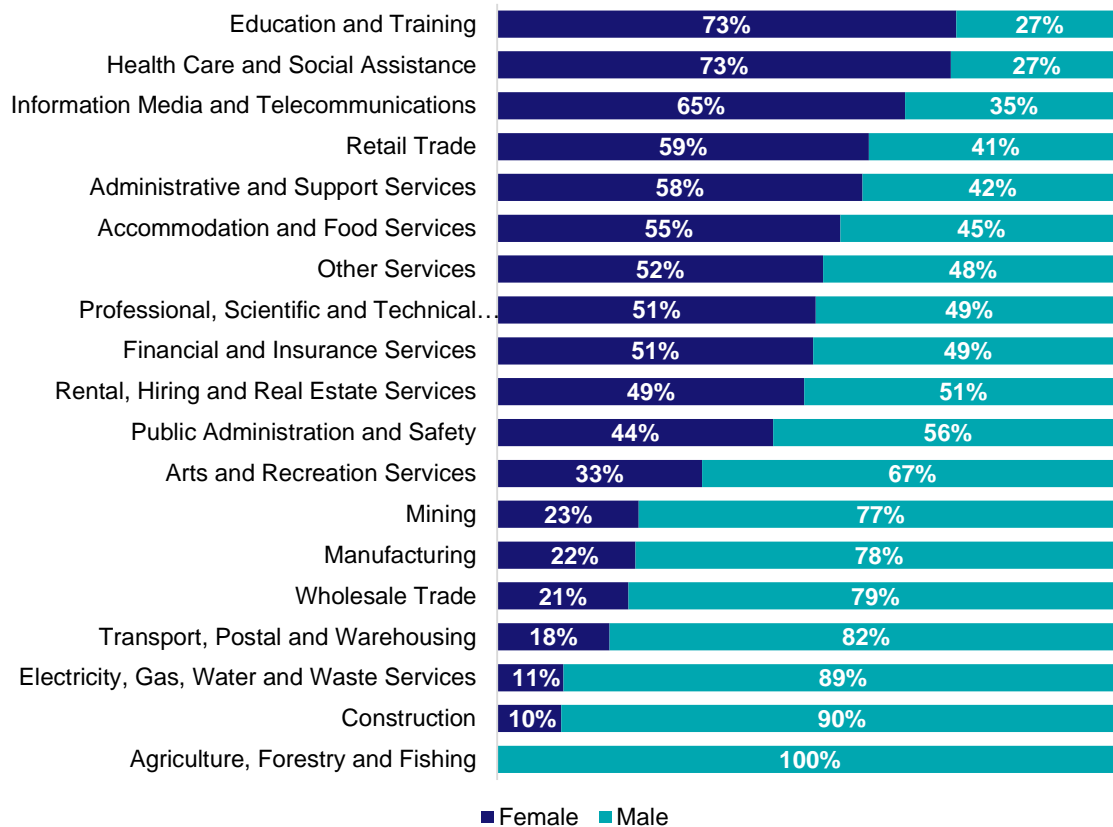
Source: ABS Census of Population and Housing, 2021.

Which industries are mature age persons (aged 55+) employed in?



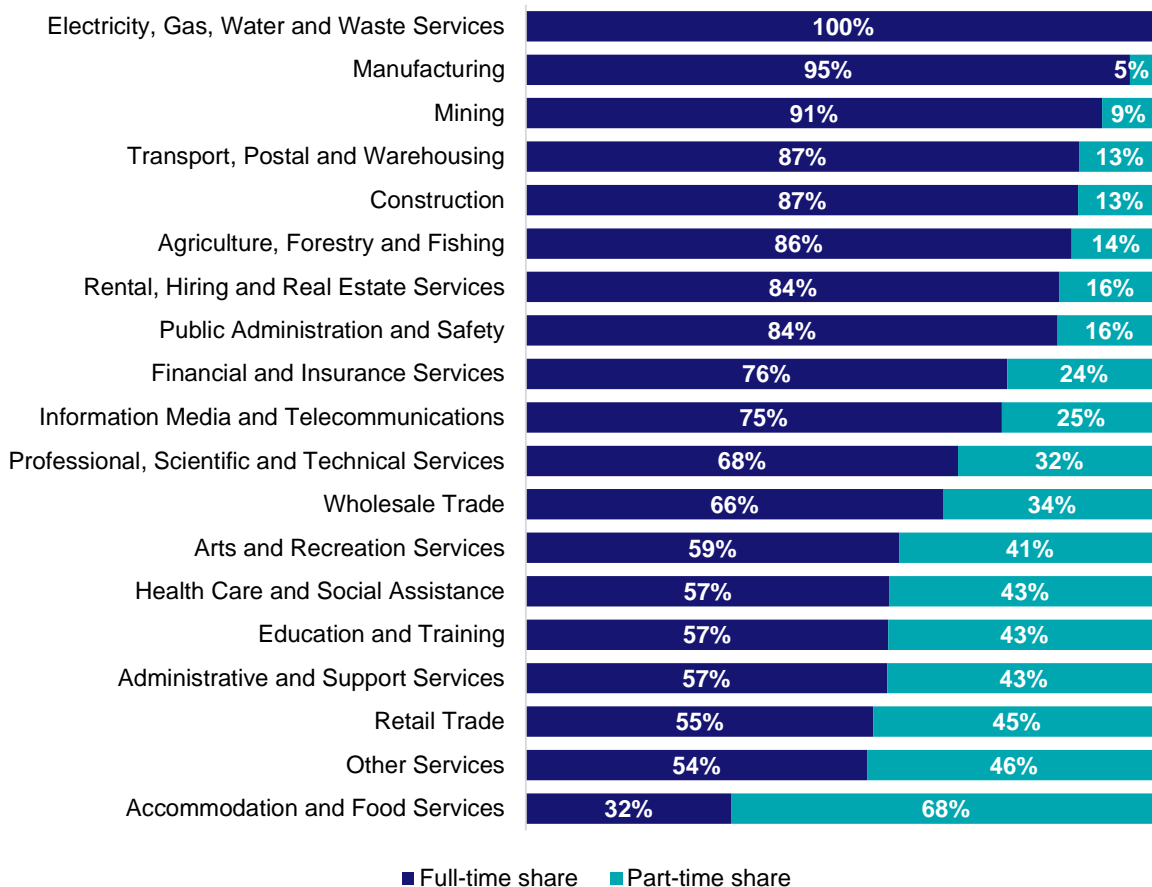
Source: ABS Census of Population and Housing, 2021. Note: SA2 level Census data have been aggregated to the Employment Region level.

Gender share by industry



Source: ABS Labour Force Survey, Detailed, four quarter averages, August 2023.

Full-time and part-time employment status by industry



Source: ABS Labour Force Survey, Detailed, four quarter averages, August 2023.

Appendix

Employment by industry, Illawarra South Coast, August 2023

Industry (in order of size)	Share of employment in the region Aug-23 (%)	Employed ('000)			1 year change		5 year change		Full-time share %	Part-time share %	Median age *
		Aug-23	Aug-22	Aug-18	('000)	%	('000)	%			
Health Care and Social Assistance	15.7	38.2	36.6	29.0	1.6	4.5	9.2	31.7	57.3	42.7	44
Construction	11.1	27.1	23.0	21.5	4.1	17.9	5.6	26.0	87.1	12.9	38
Retail Trade	11.1	27.1	20.9	25.8	6.2	29.6	1.3	5.0	54.8	45.2	36
Education and Training	10.7	26.1	27.8	22.1	-1.7	-6.1	4.0	18.1	57.1	42.9	45
Accommodation and Food Services	7.3	17.7	19.8	13.9	-2.1	-10.4	3.8	27.1	32.4	67.6	26
Public Administration and Safety	6.7	16.4	19.5	9.4	-3.1	-15.9	7.0	73.9	83.8	16.2	44
Professional, Scientific and Technical Services	6.1	14.9	19.6	11.6	-4.7	-24.1	3.2	27.6	68.2	31.8	42
Manufacturing	5.2	12.6	14.3	14.6	-1.7	-11.7	-2.0	-13.6	95.2	4.8	45
Transport, Postal and Warehousing	4.8	11.8	10.8	10.6	1.0	9.6	1.2	11.2	87.2	12.8	48
Other Services	4.6	11.2	11.1	10.4	0.1	1.0	0.8	7.9	53.8	46.2	40
Administrative and Support Services	4.2	10.1	6.5	7.5	3.7	56.3	2.6	35.1	57.0	43.0	46
Financial and Insurance Services	3.2	7.8	4.4	5.2	3.4	75.8	2.6	50.0	75.9	24.1	42
Arts and Recreation Services	2.1	5.0	3.6	3.0	1.4	39.9	2.0	66.5	58.9	41.1	38
Wholesale Trade	1.7	4.2	5.4	4.5	-1.1	-21.1	-0.3	-6.5	65.8	34.2	45
Rental, Hiring and Real Estate Services	1.5	3.8	3.7	3.3	0.0	0.7	0.5	16.0	84.1	15.9	45
Mining	1.3	3.3	3.0	3.1	0.2	7.1	0.2	5.2	90.8	9.2	41
Electricity, Gas, Water and Waste Services	1.3	3.1	2.7	1.8	0.4	15.3	1.3	71.6	100.0	0.0	45
Information Media and Telecommunications	0.8	2.0	3.1	3.2	-1.1	-35.8	-1.3	-39.5	75.0	25.0	40
Agriculture, Forestry and Fishing	0.7	1.6	0.6	0.3	1.0	159.9	1.4	538.7	86.0	14.0	52
All industries	100.0	244.0	236.3	200.9	7.7	3.3	43.1	21.4	66.7	33.3	42

Source: ABS Labour Force Survey, Detailed, four quarter averages, August 2023. *Median age is from the ABS Census of Population and Housing, 2021. Median age has been derived using aggregated SA2s for the Employment Region.

Note: Small cells should be viewed with caution due to small sample sizes and regional volatility.