



Industry profile

South Australia

Release date: 28 April 2023

Overview

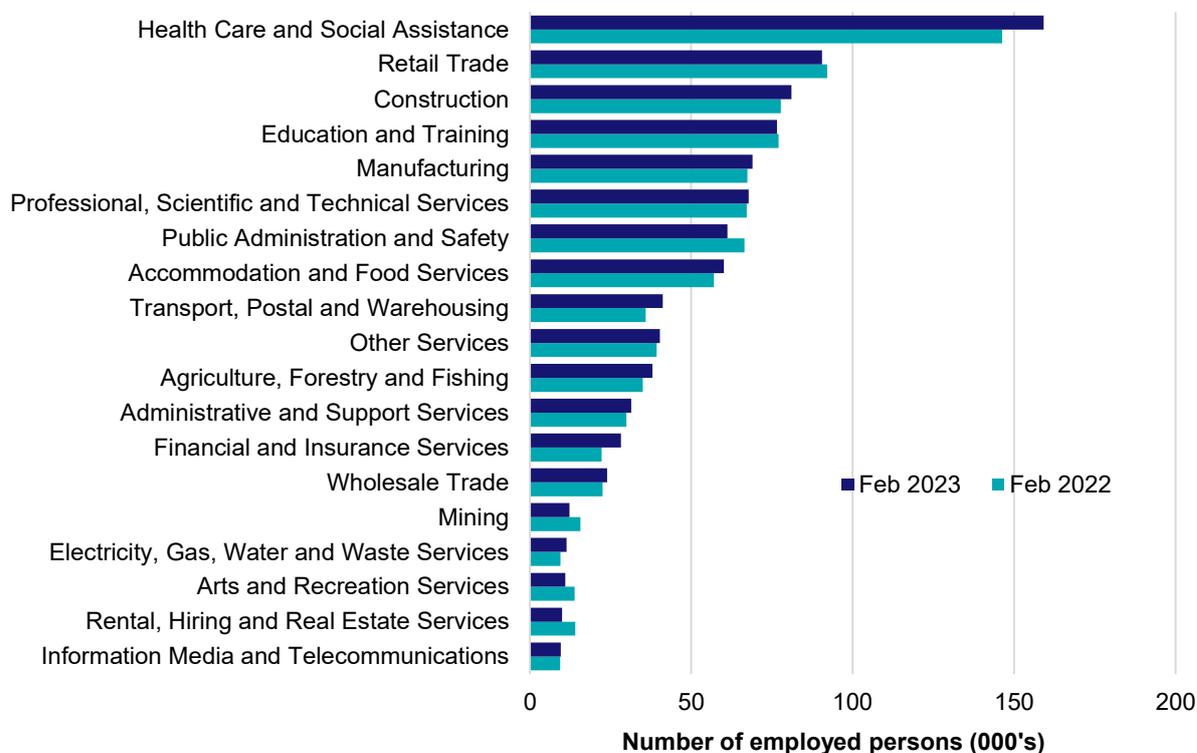
In February 2023, there were around 923,200 people employed in South Australia. The 5 largest employing industries in South Australia were Health Care and Social Assistance, Retail Trade, Construction, Education and Training and Manufacturing. Together these 5 industries accounted for 52% of all employment.

Over the year to February 2023, employment in:

- Health Care and Social Assistance rose by 8.8% to stand at 159,200
- Retail Trade fell by 1.7% to stand at 90,600
- Construction rose by 4.3% to stand at 81,100.

In Health Care and Social Assistance in South Australia, 52% of workers were employed full-time; 76% were Female; and the median age of the workforce was 42. Around 83% of employed persons in this industry were located in Greater Adelaide.

Employment by industry, February 2023 and February 2022

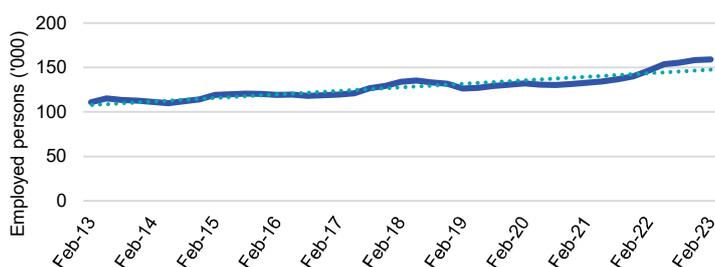


Source: ABS Labour Force Survey, Detailed, four quarter averages, February 2023. Note that total employment (four quarter averaged data) may not match data published in the Labour Market dashboards (6 month averaged data).

Note: For any enquiries related to the data in this report, contact RegionalWorkforceAssessment@jobsandskills.gov.au

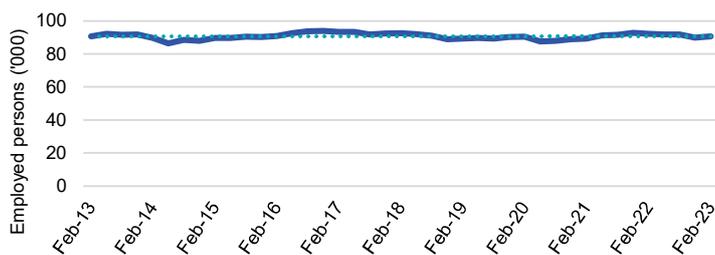
Five largest employing industries: key statistics

Health Care and Social Assistance



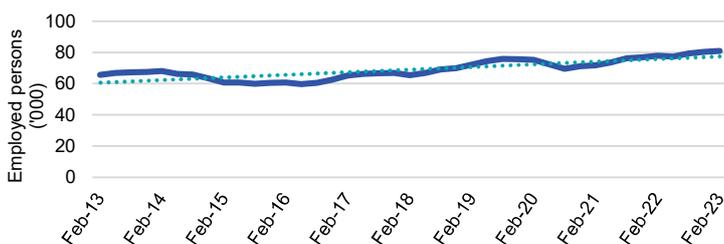
| | |
|---------------------------------|---------|
| Number employed (Feb-23): | 159,200 |
| 1 year employment change: | 8.8% |
| 5 year employment change: | 18.9% |
| 10 year employment change: | 43.6% |
| Youth share of employment: | 10.4% |
| Mature age share of employment: | 18.5% |

Retail Trade



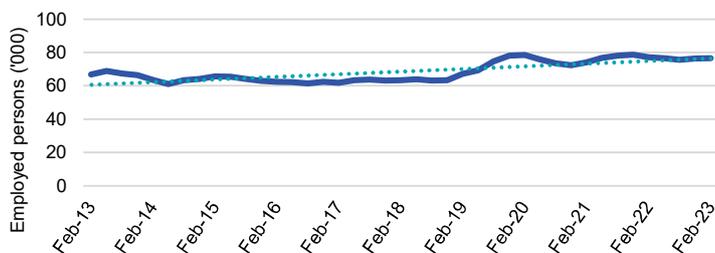
| | |
|---------------------------------|--------|
| Number employed (Feb-23): | 90,600 |
| 1 year employment change: | -1.7% |
| 5 year employment change: | -2.1% |
| 10 year employment change: | 0.0% |
| Youth share of employment: | 22.2% |
| Mature age share of employment: | 7.5% |

Construction



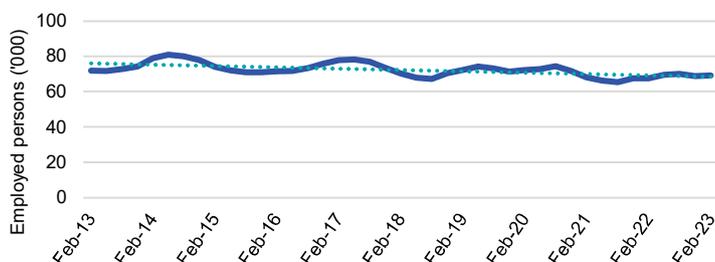
| | |
|---------------------------------|--------|
| Number employed (Feb-23): | 81,100 |
| 1 year employment change: | 4.3% |
| 5 year employment change: | 24.0% |
| 10 year employment change: | 23.7% |
| Youth share of employment: | 8.4% |
| Mature age share of employment: | 7.6% |

Education and Training



| | |
|---------------------------------|--------|
| Number employed (Feb-23): | 76,600 |
| 1 year employment change: | -0.7% |
| 5 year employment change: | 21.1% |
| 10 year employment change: | 14.8% |
| Youth share of employment: | 5.6% |
| Mature age share of employment: | 9.9% |

Manufacturing



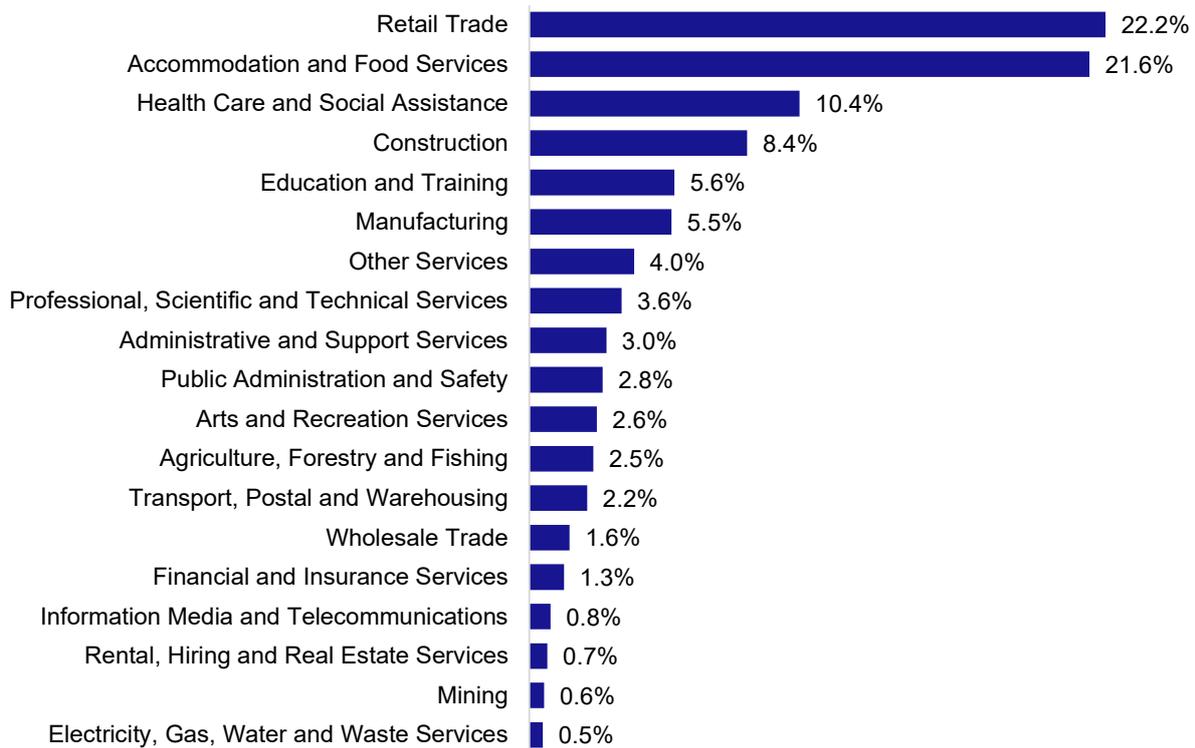
| | |
|---------------------------------|--------|
| Number employed (Feb-23): | 69,000 |
| 1 year employment change: | 2.3% |
| 5 year employment change: | -1.7% |
| 10 year employment change: | -4.0% |
| Youth share of employment: | 5.5% |
| Mature age share of employment: | 8.1% |

Source: ABS Labour Force Survey, Detailed, four quarter averages, February 2023, except youth and mature age data which are from the ABS Census of Population and Housing, 2021.

Note: In each chart, the solid line is the level of employment and the dotted line is a simple linear trend line for the 10 year period.

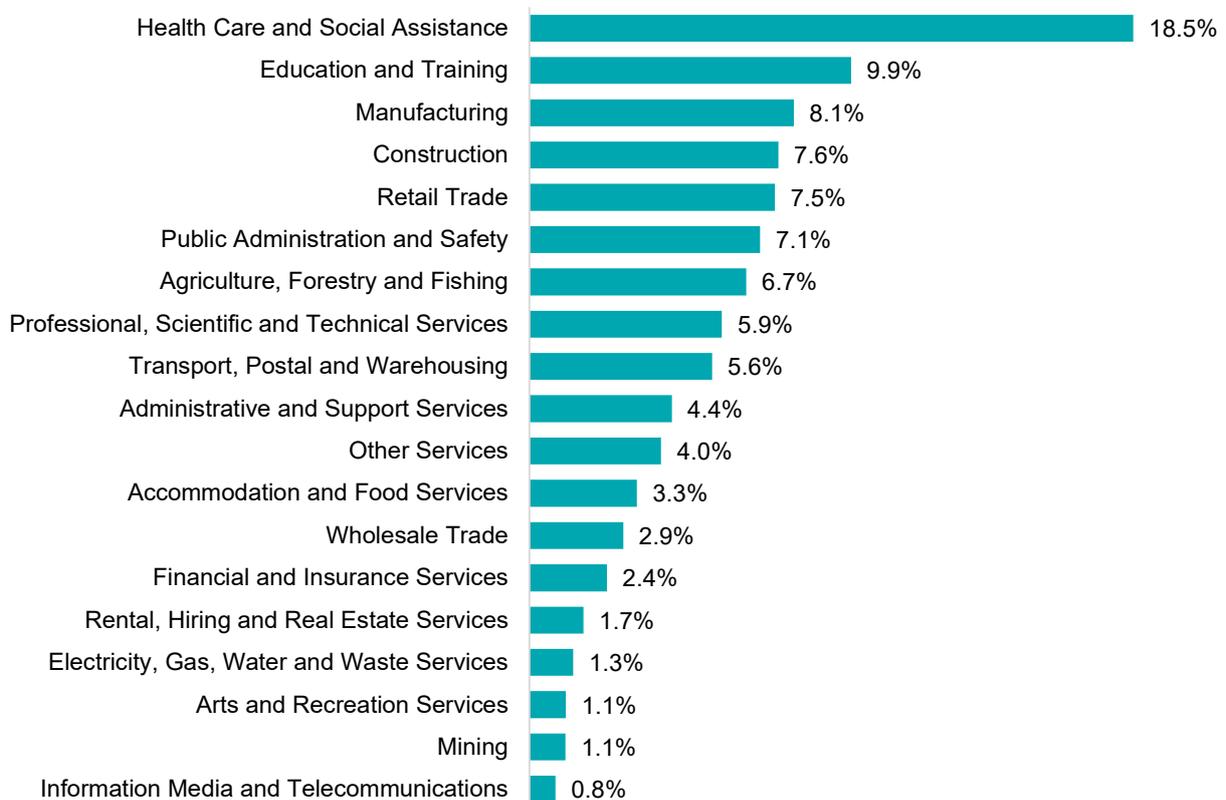
Employment characteristics by Industry

Which industries are youth (aged 15-24) employed in?



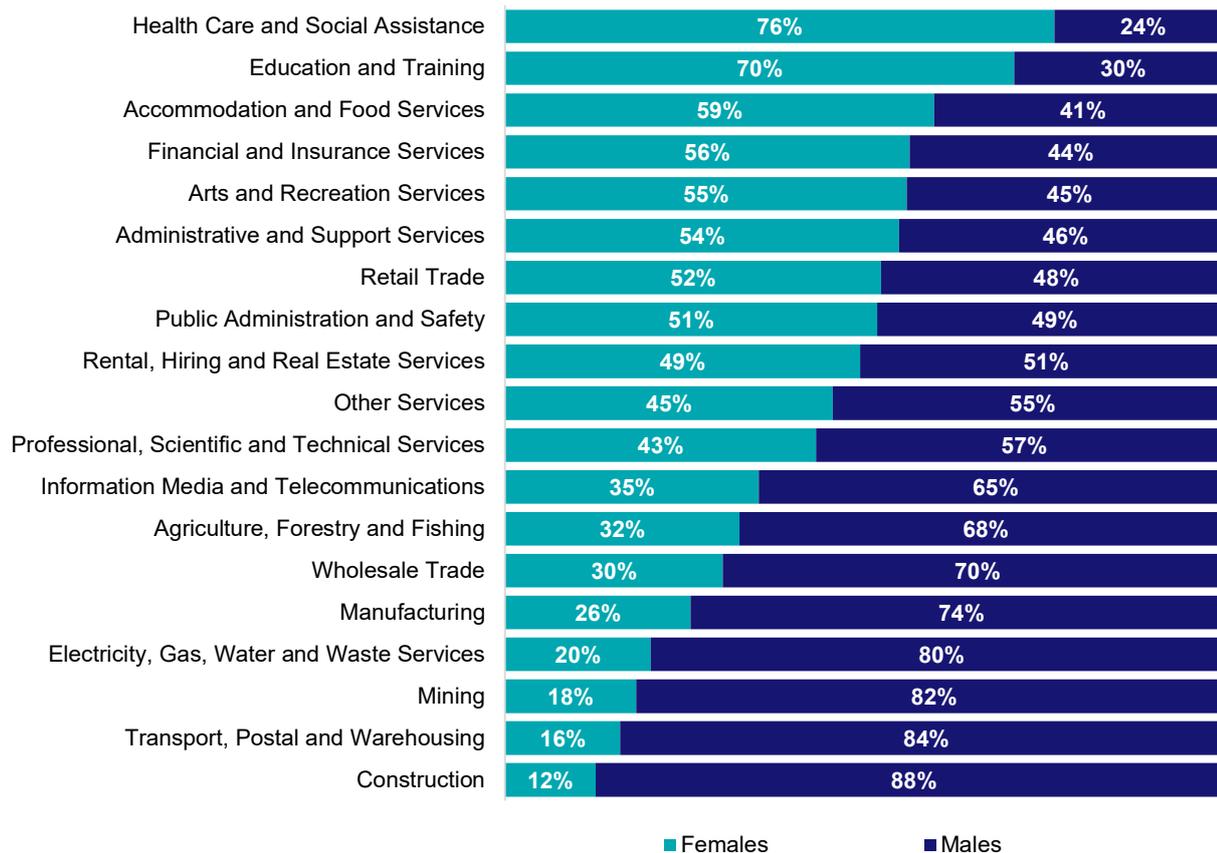
Source: ABS Census of Population and Housing, 2021.

Which industries are mature age persons (aged 55+) employed in?



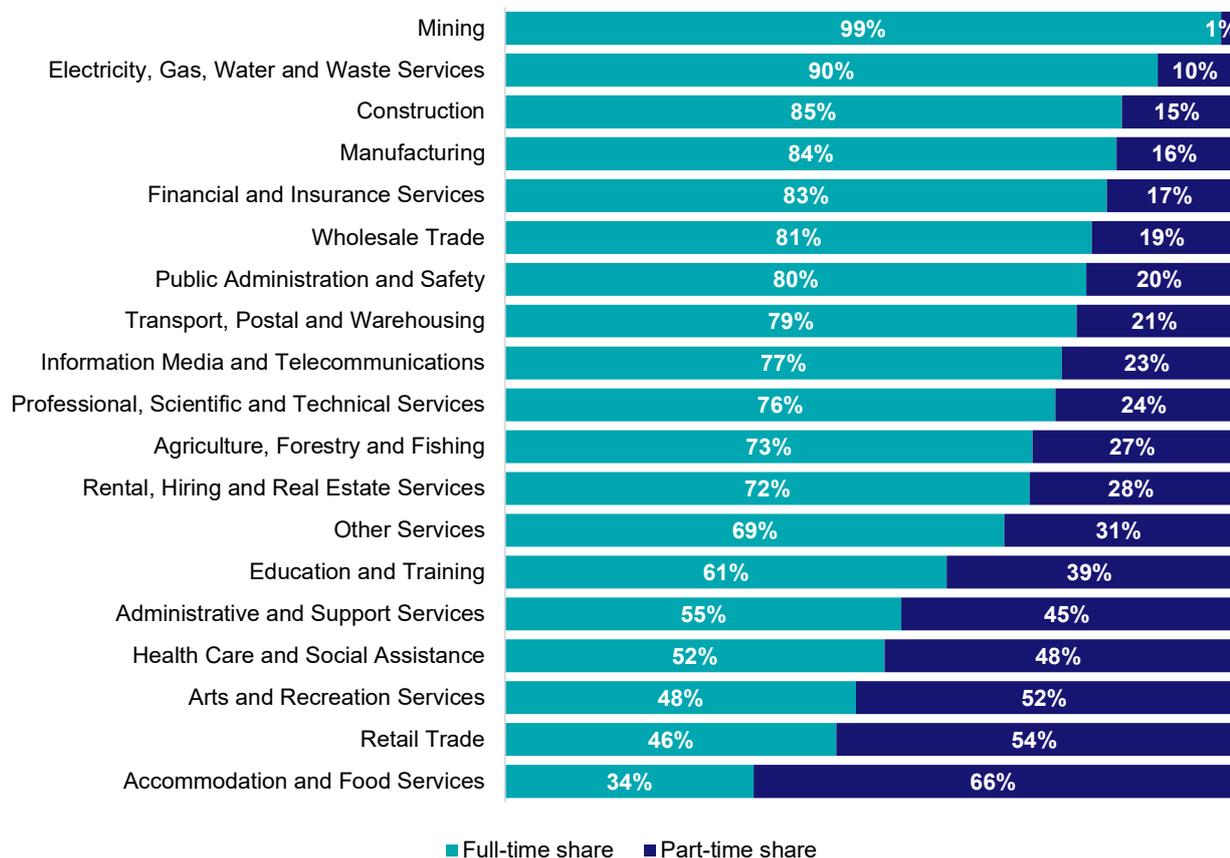
Source: ABS Census of Population and Housing, 2021.

Gender share by industry



Source: ABS Labour Force Survey, Detailed, four quarter averages, February 2023.

Full-time and part-time employment status by industry



Source: ABS Labour Force Survey, Detailed, four quarter averages, February 2023.

Appendix

Employment by industry, South Australia, February 2023

| Industry (in order of size) | Share of emp't Feb-23 (%) | Share of emp't in Greater Adelaide (%) | Share of emp't in Rest of SA (%) | Employed ('000) | | | 1 year change | | 5 year change | | Median age * |
|---|---------------------------|--|----------------------------------|-----------------|--------------|--------------|---------------|------------|---------------|-------------|--------------|
| | | | | Feb-23 | Feb-22 | Feb-18 | ('000) | % | ('000) | % | |
| Health Care and Social Assistance | 17.2 | 82.6 | 17.4 | 159.2 | 146.3 | 133.9 | 12.9 | 8.8 | 25.3 | 18.9 | 42 |
| Retail Trade | 9.8 | 81.8 | 18.2 | 90.6 | 92.2 | 92.6 | -1.6 | -1.7 | -2.0 | -2.1 | 33 |
| Construction | 8.8 | 80.1 | 19.9 | 81.1 | 77.8 | 65.4 | 3.3 | 4.3 | 15.7 | 24.0 | 39 |
| Education and Training | 8.3 | 83.9 | 16.1 | 76.6 | 77.1 | 63.3 | -0.5 | -0.7 | 13.3 | 21.1 | 43 |
| Manufacturing | 7.5 | 75.3 | 24.7 | 69.0 | 67.4 | 70.2 | 1.6 | 2.3 | -1.2 | -1.7 | 44 |
| Professional, Scientific and Technical Services | 7.3 | 93.9 | 6.1 | 67.8 | 67.2 | 50.5 | 0.5 | 0.8 | 17.3 | 34.3 | 41 |
| Public Administration and Safety | 6.6 | 86.6 | 13.4 | 61.2 | 66.5 | 55.8 | -5.3 | -7.9 | 5.4 | 9.8 | 44 |
| Accommodation and Food Services | 6.5 | 80.9 | 19.1 | 60.2 | 57.1 | 52.6 | 3.1 | 5.5 | 7.6 | 14.4 | 26 |
| Transport, Postal and Warehousing | 4.5 | 78.4 | 21.6 | 41.2 | 35.9 | 42.6 | 5.3 | 14.6 | -1.5 | -3.4 | 45 |
| Other Services | 4.4 | 80.0 | 20.0 | 40.3 | 39.3 | 35.8 | 1.1 | 2.7 | 4.5 | 12.6 | 40 |
| Agriculture, Forestry and Fishing | 4.1 | 24.3 | 75.7 | 38.0 | 35.0 | 39.2 | 3.0 | 8.6 | -1.1 | -2.9 | 48 |
| Administrative and Support Services | 3.4 | 78.0 | 22.0 | 31.4 | 29.9 | 32.5 | 1.5 | 5.1 | -1.0 | -3.2 | 43 |
| Financial and Insurance Services | 3.1 | 90.5 | 9.5 | 28.3 | 22.3 | 21.5 | 6.0 | 26.9 | 6.7 | 31.3 | 42 |
| Wholesale Trade | 2.6 | 74.3 | 25.7 | 23.9 | 22.6 | 21.7 | 1.4 | 6.1 | 2.3 | 10.5 | 45 |
| Mining | 1.3 | 60.1 | 39.9 | 12.3 | 15.7 | 8.9 | -3.4 | -21.5 | 3.4 | 38.8 | 41 |
| Electricity, Gas, Water and Waste Services | 1.2 | 79.8 | 20.2 | 11.4 | 9.5 | 10.6 | 2.0 | 20.8 | 0.9 | 8.4 | 43 |
| Arts and Recreation Services | 1.2 | 84.0 | 16.0 | 11.0 | 13.9 | 15.5 | -2.8 | -20.4 | -4.5 | -29.0 | 35 |
| Rental, Hiring and Real Estate Services | 1.1 | 87.5 | 12.5 | 10.0 | 14.1 | 12.6 | -4.2 | -29.4 | -2.6 | -20.7 | 45 |
| Information Media and Telecommunications | 1.0 | 88.1 | 11.9 | 9.6 | 9.4 | 11.6 | 0.2 | 2.1 | -2.0 | -17.5 | 39 |
| All Industries | 100.0 | 79.8 | 20.2 | 923.2 | 899.1 | 836.6 | 24.1 | 2.7 | 86.6 | 10.3 | 41 |

Source: ABS Labour Force Survey, Detailed, February 2023, four quarter averages. *Median age is from the ABS Census of Population and Housing, 2021.