Employment Region Industry profile

Mid North Coast Employment Region

Release date: 28 April 2023

Overview

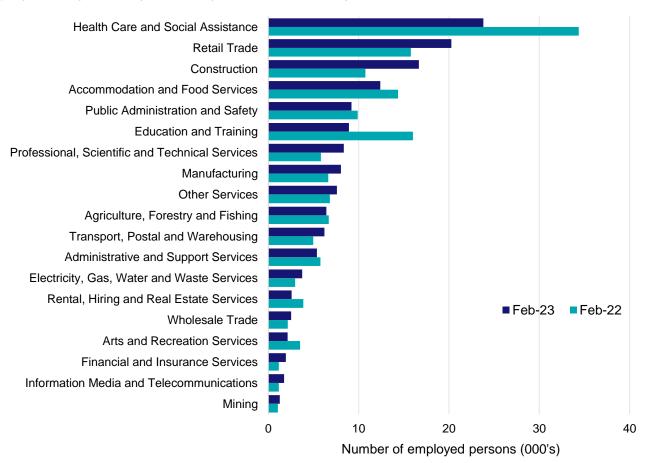
In February 2023, there were around 149,200 people employed in the Mid North Coast Employment Region. The 5 largest employing industries in the region were Health Care and Social Assistance, Retail Trade, Construction, Accommodation and Food Services, and Public Administration and Safety. Together these 5 industries accounted for 55% of employment in the region.

Over the year to February 2023, employment in:

- Health Care and Social Assistance fell by 30.7% to stand at 23,800
- Retail Trade rose by 28.5% to stand at 20,300
- Construction rose by 55.1% to stand at 16,700.

In Health Care and Social Assistance in the Mid North Coast Employment Region, 51% of workers were employed part-time; 79% were female; and the median age of the workforce was 47.

Employment by industry, February 2023 and February 2022

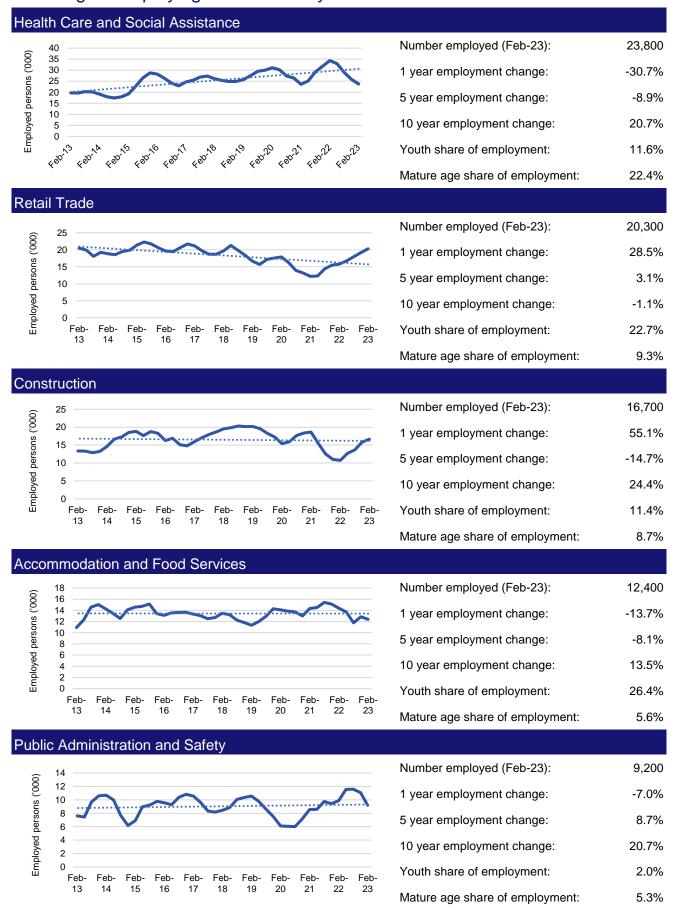


Source: ABS Labour Force Survey*, Detailed, four quarter averages, February 2023. Note that total employment for the region (four quarter averaged data) may not match data published in the Employment Region Labour Market dashboards (6 month averaged data).

Notes: Data are the latest available. Estimates should be treated with caution, as data can be volatile at a regional level. For any enquiries related to the data in this report, please contact RegionalWorkforceAssessment@jobsandskills.gov.au

^{*}ABS Labour Force Survey data are based on the combined SA4s of Coffs Harbour - Grafton; and Mid North Coast.

Five largest employing industries: key statistics

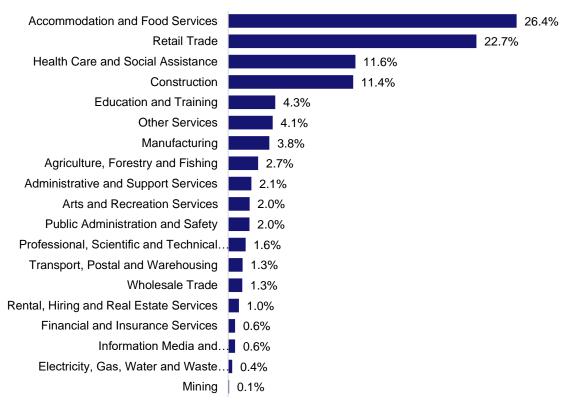


Source: ABS Labour Force Survey, Detailed, four quarter averages, February 2023, except youth and mature age data which are from the ABS Census of Population and Housing, 2021.

Note: In each chart, the solid line is the level of employment and the dotted line is a simple linear trend line for the 10 year period.

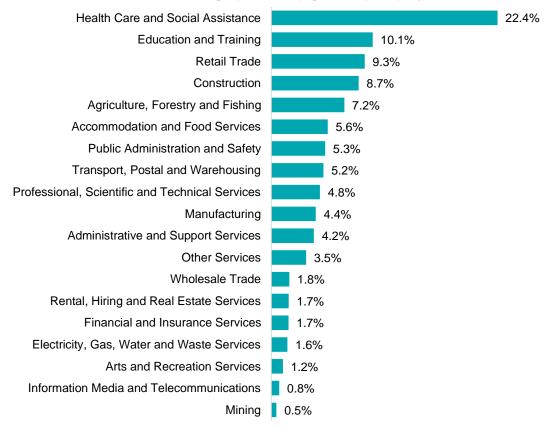
Employment characteristics by Industry

Which industries are youth (aged 15-24) employed in?



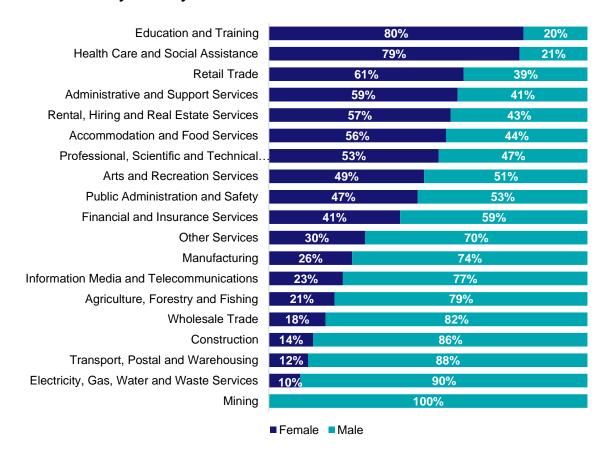
Source: ABS Census of Population and Housing, 2021.

Which industries are mature age persons (aged 55+) employed in?



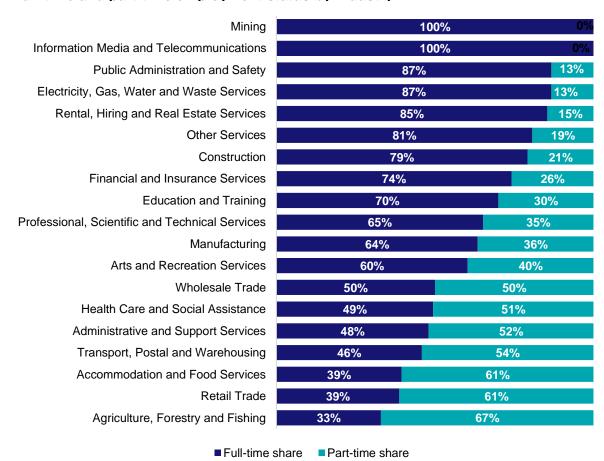
Source: ABS Census of Population and Housing, 2021. Note: SA2 level Census data have been aggregated to the Employment Region level.

Gender share by industry



Source: ABS Labour Force Survey, Detailed, four quarter averages, February 2023.

Full-time and part-time employment status by industry



Source: ABS Labour Force Survey, Detailed, four quarter averages, February 2023.

Appendix

Employment by industry, Mid North Coast, February 2023

Industry (in order of size)	Share of employment in the region Feb-23 (%)	Employed ('000)			1 year change		5 year change				Median
		Feb-23	Feb-22	Feb-18	('000)	%	('000')	%	share %	share %	age *
Health Care and Social Assistance	16.0	23.8	34.4	26.1	-10.6	-30.7	-2.3	-8.9	49.4	50.6	47
Retail Trade	13.6	20.3	15.8	19.7	4.5	28.5	0.6	3.1	38.8	61.2	38
Construction	11.2	16.7	10.7	19.5	5.9	55.1	-2.9	-14.7	79.2	20.8	41
Accommodation and Food Services	8.3	12.4	14.4	13.5	-2.0	-13.7	-1.1	-8.1	39.5	60.5	30
Public Administration and Safety	6.2	9.2	9.9	8.5	-0.7	-7.0	0.7	8.7	86.7	13.3	47
Education and Training	6.0	8.9	16.0	15.7	-7.1	-44.2	-6.8	-43.1	70.0	30.0	47
Professional, Scientific and Technical Services	5.6	8.4	5.8	8.8	2.5	43.4	-0.4	-4.8	65.2	34.8	47
Manufacturing	5.4	8.0	6.6	8.3	1.4	21.1	-0.2	-2.7	63.5	36.5	46
Other Services	5.1	7.6	6.8	7.2	0.8	11.4	0.4	5.9	80.7	19.3	42
Agriculture, Forestry and Fishing	4.3	6.4	6.7	6.3	-0.3	-3.8	0.1	1.7	33.0	67.0	50
Transport, Postal and Warehousing	4.2	6.2	5.0	4.9	1.2	24.7	1.3	26.9	45.9	54.1	52
Administrative and Support Services	3.6	5.4	5.8	4.2	-0.4	-6.7	1.2	29.1	48.0	52.0	48
Electricity, Gas, Water and Waste Services	2.5	3.8	3.0	2.8	0.8	26.4	1.0	35.0	86.7	13.3	48
Rental, Hiring and Real Estate Services	1.7	2.6	3.9	1.2	-1.3	-33.5	1.4	114.1	85.4	14.6	48
Wholesale Trade	1.7	2.5	2.2	3.1	0.4	16.9	-0.6	-18.0	50.0	50.0	46
Arts and Recreation Services	1.4	2.1	3.5	2.4	-1.4	-39.5	-0.3	-12.0	60.3	39.7	41
Financial and Insurance Services	1.3	1.9	1.2	1.9	0.8	66.9	0.0	1.8	74.1	25.9	47
Information Media and Telecommunications	1.2	1.7	1.2	1.0	0.6	49.5	0.8	81.4	100.0	0.0	44
Mining	0.9	1.3	1.1	1.0	0.2	20.5	0.2	23.7	100.0	0.0	47
All industries	100.0	149.2	153.8	155.9	-4.6	-3.0	-6.7	-4.3	59.4	40.6	45

Source: ABS Labour Force Survey, Detailed, four quarter averages, February 2023. *Median age is from the ABS Census of Population and Housing, 2021. Median age has been derived using aggregated SA2s for the Employment Region.

Note: Small cells should be viewed with caution due to small sample sizes and regional volatility.