Employment Region Industry profile

Inner Metropolitan Melbourne Employment Region

Release date: 28 April 2023

Overview

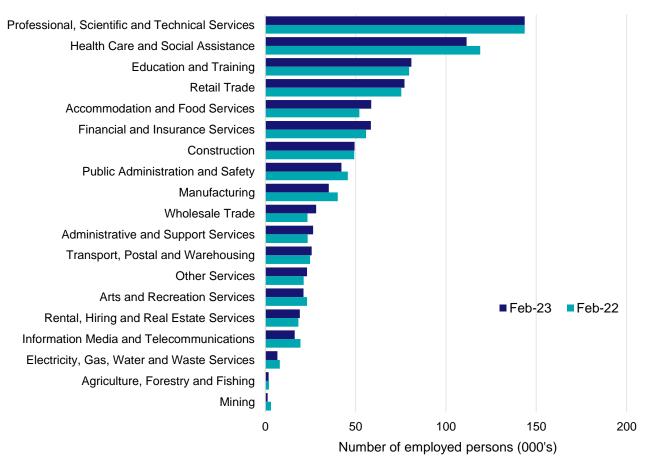
In February 2023, there were around 826,100 people employed in the Inner Metropolitan Melbourne Employment Region. The 5 largest employing industries in the region were Professional, Scientific and Technical Services, Health Care and Social Assistance, Education and Training, Retail Trade, and Accommodation and Food Services. Together these 5 industries accounted for 57% of employment in the region.

Over the year to February 2023, employment in:

- Professional, Scientific and Technical Services remained stable at 143,600
- Health Care and Social Assistance fell by 6.3% to stand at 111,400
- Education and Training rose by 1.6% to stand at 80,900.

In Professional, Scientific and Technical Services in the Inner Metropolitan Melbourne Employment Region, 81% of workers were employed full-time; 59% were male; and the median age of the workforce was 38.

Employment by industry, February 2023 and February 2022



Source: ABS Labour Force Survey*, Detailed, four quarter averages, February 2023. Note that total employment for the region (four quarter averaged data) may not match data published in the Employment Region Labour Market dashboards (6 month averaged data).

Notes: Data are the latest available. Estimates should be treated with caution, as data can be volatile at a regional level. For any enquiries related to the data in this report, please contact RegionalWorkforceAssessment@jobsandskills.gov.au

^{*}ABS Labour Force Survey data are based on the combined SA4s of Melbourne - Inner; Melbourne - Inner East; and Melbourne - Inner South.

Five largest employing industries: key statistics

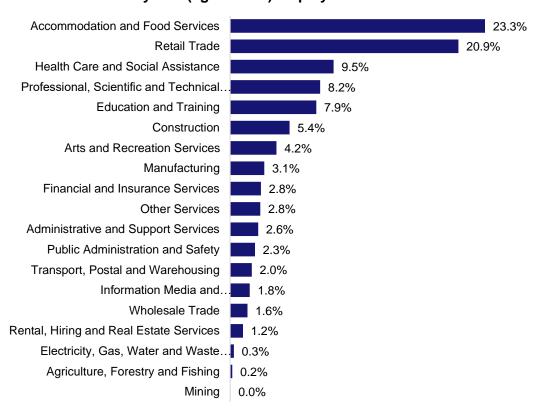
Professional, Scientific and Technical Services	
160	Number employed (Feb-23): 143,600
8 140 ♥ 120 ♥ 100	1 year employment change: 0.0%
(00 140	5 year employment change: 12.5%
40 — 6 20 —	10 year employment change: 17.4%
	Youth share of employment: 8.2%
^ત જ્ઞ તજ્ઞ તજ્ઞ તજ્ઞ તજ્ઞ તજ્ઞ તજ્ઞ _. તજ્ _{ય,} તજ્ _{ય,} તજ્ _{ય,} તજ્ _{ય,} તજ્ય,	Mature age share of employment: 14.0%
Health Care and Social Assistance	
e 140	Number employed (Feb-23): 111,400
000 120 120 120 120 120 120 120 120 120	1 year employment change: -6.3%
80 80 80 80 80 80 80 80 80 80 80 80 80 8	5 year employment change: 14.2%
40	10 year employment change: 25.8%
Ta. 0 ———————————————————————————————————	Feb- 23 Youth share of employment: 9.5%
13 14 13 10 17 10 19 20 21 22	Mature age share of employment: 17.7%
Education and Training	
G 100	Number employed (Feb-23): 80,900
80	1 year employment change: 1.6%
60 — 60 — 40 — 60 — 60 — 60 — 60 — 60 —	5 year employment change: -5.4%
80 80 80 80 80 80 80 80 80 80 80 80 80 8	10 year employment change: 7.7%
	Feb- Youth share of employment: 7.9%
13 14 15 16 17 18 19 20 21 22	Mature age share of employment: 12.9%
Retail Trade	
90	Number employed (Feb-23): 77,000
00 80 70 2 60	1 year employment change: 2.4%
50 50 40 50 50 50 50 50 50 50 50 50 50 50 50 50	5 year employment change: -5.9%
(00 80 80 80 80 80 80 80 80 80 80 80 80 8	10 year employment change: 24.8%
- -	Youth share of employment: 20.9%
13 14 15 16 17 18 19 20 21 22	Mature age share of employment: 6.9%
Accommodation and Food Services	
80	Number employed (Feb-23): 58,600
(000), 800 50 50 40 40 40 40 40 40 40 40 40 40 40 40 40	1 year employment change: 12.5%
50	5 year employment change: -9.3%
d 30 pa 20 l 10	10 year employment change: 10.3%
ਰੂ 10 E 0 E = 0 Eeb- Feb- Feb- Feb- Feb- Feb- Feb- Feb- F	Feb- Youth share of employment: 23.3%
13 14 15 16 17 18 19 20 21 22	Mature age share of employment: 2.9%

Source: ABS Labour Force Survey, Detailed, four quarter averages, February 2023, except youth and mature age data which are from the ABS Census of Population and Housing, 2021.

Note: In each chart, the solid line is the level of employment and the dotted line is a simple linear trend line for the 10 year period.

Employment characteristics by Industry

Which industries are youth (aged 15-24) employed in?



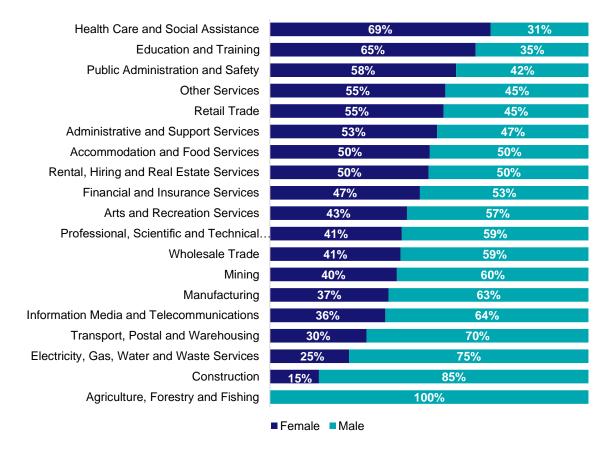
Source: ABS Census of Population and Housing, 2021.

Which industries are mature age persons (aged 55+) employed in?



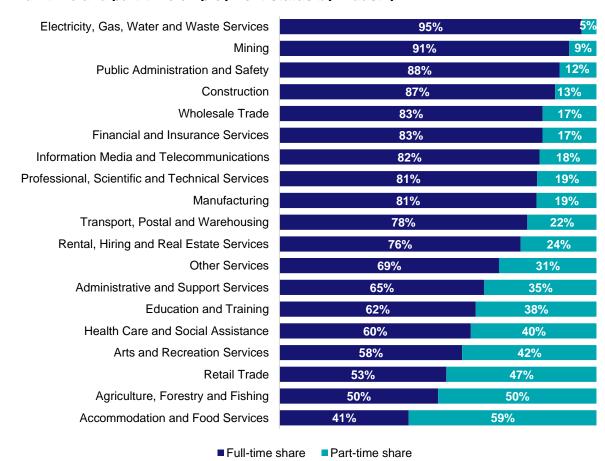
Source: ABS Census of Population and Housing, 2021. Note: SA2 level Census data have been aggregated to the Employment Region level.

Gender share by industry



Source: ABS Labour Force Survey, Detailed, four quarter averages, February 2023.

Full-time and part-time employment status by industry



Source: ABS Labour Force Survey, Detailed, four quarter averages, February 2023.

Appendix
Employment by industry, Inner Metropolitan Melbourne, February 2023

Industry (in order of size)	Share of employment	oloyment Employed ('000)			1 year change		5 year change		Full-time	Part-time	Median
	in the region Feb-23 (%)	Feb-23	Feb-22	Feb-18	('000')	%	('000')	%	share %	share %	age *
Professional, Scientific and Technical Services	17.4	143.6	143.6	127.7	0.0	0.0	15.9	12.5	81.3	18.7	38
Health Care and Social Assistance	13.5	111.4	118.9	97.6	-7.5	-6.3	13.9	14.2	60.4	39.6	40
Education and Training	9.8	80.9	79.6	85.5	1.3	1.6	-4.6	-5.4	61.9	38.1	41
Retail Trade	9.3	77.0	75.3	81.9	1.8	2.4	-4.9	-5.9	52.6	47.4	31
Accommodation and Food Services	7.1	58.6	52.1	64.6	6.5	12.5	-6.0	-9.3	40.8	59.2	26
Financial and Insurance Services	7.1	58.4	55.7	46.0	2.7	4.8	12.4	26.9	83.0	17.0	40
Construction	6.0	49.4	49.2	47.2	0.2	0.3	2.2	4.6	87.0	13.0	37
Public Administration and Safety	5.1	42.1	45.7	38.3	-3.6	-7.8	3.8	9.9	88.3	11.7	42
Manufacturing	4.3	35.1	40.1	43.8	-5.0	-12.4	-8.7	-19.9	81.1	18.9	42
Wholesale Trade	3.4	28.1	23.3	25.8	4.8	20.5	2.3	8.7	83.0	17.0	43
Administrative and Support Services	3.2	26.5	23.4	29.0	3.0	12.9	-2.5	-8.8	64.6	35.4	37
Transport, Postal and Warehousing	3.1	25.6	24.8	28.1	0.9	3.5	-2.5	-8.9	78.2	21.8	41
Other Services	2.8	23.1	21.2	29.6	1.9	9.0	-6.5	-22.0	69.3	30.7	38
Arts and Recreation Services	2.6	21.2	23.1	21.1	-2.0	-8.5	0.0	0.2	57.6	42.4	33
Rental, Hiring and Real Estate Services	2.3	19.1	18.3	20.8	0.9	4.7	-1.7	-8.1	76.1	23.9	40
Information Media and Telecommunications	2.0	16.2	19.5	23.3	-3.2	-16.6	-7.1	-30.5	82.0	18.0	38
Electricity, Gas, Water and Waste Services	0.8	6.7	8.0	7.7	-1.3	-16.7	-1.1	-13.7	95.3	4.7	39
Agriculture, Forestry and Fishing	0.2	1.8	2.0	2.6	-0.2	-9.4	-0.8	-31.0	50.1	49.9	39
Mining	0.2	1.3	3.1	2.2	-1.9	-59.6	-1.0	-43.1	91.4	8.6	45
All industries	100.0	826.1	826.9	823.0	-0.8	-0.1	3.1	0.4	70.3	29.7	38

Source: ABS Labour Force Survey, Detailed, four quarter averages, February 2023. *Median age is from the ABS Census of Population and Housing, 2021. Median age has been derived using aggregated SA2s for the Employment Region.

Note: Small cells should be viewed with caution due to small sample sizes and regional volatility.