Employment Region Industry profile

Gold Coast Employment Region

Release date: 28 April 2023

Overview

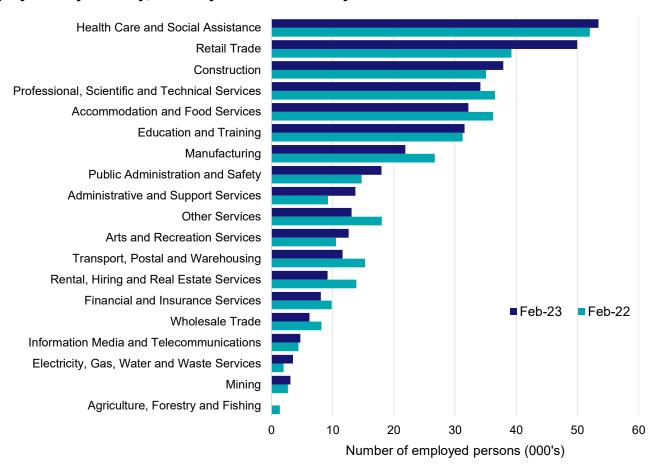
In February 2023, there were around 365,000 people employed in the Gold Coast Employment Region. The 5 largest employing industries in the region were Health Care and Social Assistance, Retail Trade, Construction, Professional, Scientific and Technical Services, and Accommodation and Food Services. Together these 5 industries accounted for 57% of employment in the region.

Over the year to February 2023, employment in:

- Health Care and Social Assistance rose by 2.7% to stand at 53,400
- Retail Trade rose by 27.4% to stand at 50,000
- Construction rose by 8.1% to stand at 37,900.

In Health Care and Social Assistance in the Gold Coast Employment Region, 64% of workers were employed full-time; 71% were female; and the median age of the workforce was 43.

Employment by industry, February 2023 and February 2022



Source: ABS Labour Force Survey*, Detailed, four quarter averages, February 2023. Note that total employment for the region (four quarter averaged data) may not match data published in the Employment Region Labour Market dashboards (6 month averaged data).

Notes: Data are the latest available. Estimates should be treated with caution, as data can be volatile at a regional level. For any enquiries related to the data in this report, please contact RegionalWorkforceAssessment@jobsandskills.gov.au

^{*}ABS Labour Force Survey data are based on the Gold Coast SA4.

Five largest employing industries: key statistics

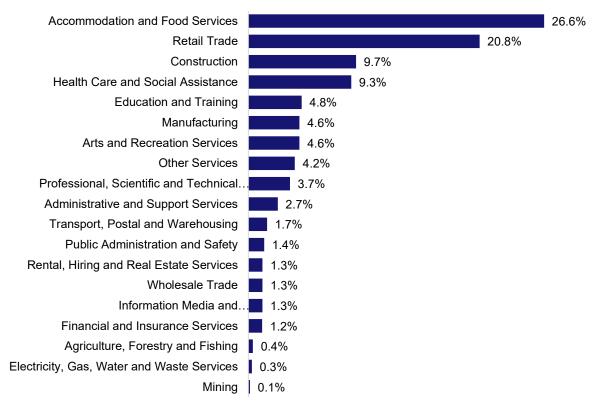
Health Care and Social Assistance		
60	Number employed (Feb-23):	53,400
00 50 φ 40	1 year employment change:	2.7%
(000) 50 40 40 40 40 40 40 40 40 40 40 40 40 40	5 year employment change:	29.2%
P 20 10	10 year employment change:	70.8%
**************************************	Youth share of employment:	9.3%
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Retail Trade		
60 -	Number employed (Feb-23):	50,000
60 50 40 40 40 40 40 40 40 40 40 40 40 40 40	1 year employment change:	27.4%
	5 year employment change:	24.7%
	10 year employment change:	25.2%
	Youth share of employment:	20.8%
	Mature age share of employment:	9.0%
Construction		
(000 45 40 35	Number employed (Feb-23):	37,900
	1 year employment change:	8.1%
	5 year employment change:	-0.5%
96 10	10 year employment change:	-0.9%
E U Feb- Feb- Feb- Feb- Feb- Feb- Feb- Feb-	Youth share of employment:	9.7%
	Mature age share of employment:	10.7%
Professional, Scientific and Technical Services		
60 35 — — — — — — — — — — — — — — — — — —	Number employed (Feb-23):	34,100
(OO) 35 35 30 50 50 25 20 70 10 10	1 year employment change:	-6.5%
	5 year employment change:	55.9%
96 10 ———————————————————————————————————	10 year employment change:	131.3%
Е 0 Feb- Feb- Feb- Feb- Feb- Feb- Feb- Feb-	Youth share of employment:	3.7%
13 14 15 16 17 18 19 20 21 22 23	Mature age share of employment:	6.8%
Accommodation and Food Services		
60 45	Number employed (Feb-23):	32,200
(000) 40 40 35 30 25 20 pe/ 10 5 40 10 10	1 year employment change:	-11.2%
	5 year employment change:	8.4%
9 10	10 year employment change:	25.4%
Feb- Feb- Feb- Feb- Feb- Feb- Feb- Feb-	Youth share of employment:	26.6%
13 14 15 16 17 18 19 20 21 22 23	Mature age share of employment:	5.0%

Source: ABS Labour Force Survey, Detailed, four quarter averages, February 2023, except youth and mature age data which are from the ABS Census of Population and Housing, 2021.

Note: In each chart, the solid line is the level of employment and the dotted line is a simple linear trend line for the 10 year period.

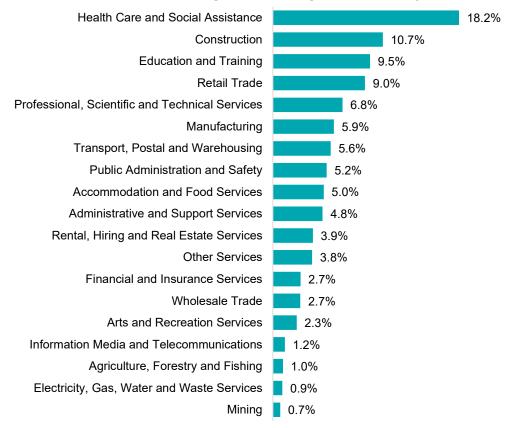
Employment characteristics by Industry

Which industries are youth (aged 15-24) employed in?



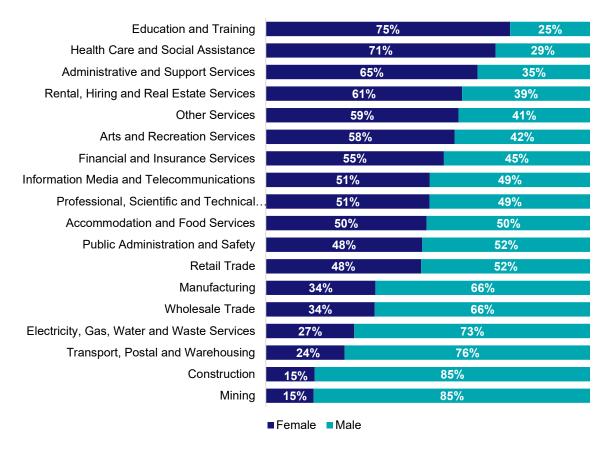
Source: ABS Census of Population and Housing, 2021.

Which industries are mature age persons (aged 55+) employed in?



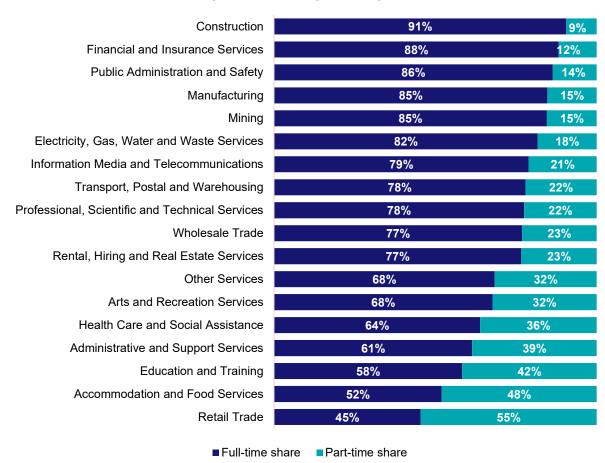
Source: ABS Census of Population and Housing, 2021. Note: SA2 level Census data have been aggregated to the Employment Region level.

Gender share by industry



Source: ABS Labour Force Survey, Detailed, four quarter averages, February 2023.

Full-time and part-time employment status by industry



Source: ABS Labour Force Survey, Detailed, four quarter averages, February 2023.

Appendix

Employment by industry, Gold Coast, February 2023

Industry (in order of size)	Share of employment	Employed ('000)			1 year change		5 year change		Full-time	Part-time	Median
	in the region Feb-23 (%)	Feb-23	Feb-22	Feb-18	('000')	%	('000')	%	share %	share %	age *
Health Care and Social Assistance	14.6	53.4	52.0	41.4	1.4	2.7	12.1	29.2	63.9	36.1	43
Retail Trade	13.7	50.0	39.2	40.1	10.7	27.4	9.9	24.7	45.5	54.5	35
Construction	10.4	37.9	35.1	38.1	2.8	8.1	-0.2	-0.5	90.6	9.4	40
Professional, Scientific and Technical Services	9.4	34.1	36.5	21.9	-2.4	-6.5	12.2	55.9	77.5	22.5	41
Accommodation and Food Services	8.8	32.2	36.2	29.7	-4.0	-11.2	2.5	8.4	52.0	48.0	28
Education and Training	8.6	31.6	31.2	22.6	0.3	1.1	9.0	39.9	58.4	41.6	44
Manufacturing	6.0	21.9	26.7	21.0	-4.8	-18.0	8.0	4.0	84.7	15.3	43
Public Administration and Safety	4.9	18.0	14.8	15.7	3.2	21.8	2.3	14.8	86.4	13.6	46
Administrative and Support Services	3.8	13.7	9.2	18.1	4.5	48.5	-4.3	-24.0	61.4	38.6	43
Other Services	3.6	13.1	18.0	14.9	-4.9	-27.4	-1.8	-12.0	68.4	31.6	39
Arts and Recreation Services	3.5	12.6	10.6	10.6	2.1	19.5	2.1	19.6	67.7	32.3	35
Transport, Postal and Warehousing	3.2	11.6	15.3	15.0	-3.7	-23.9	-3.4	-22.3	77.9	22.1	47
Rental, Hiring and Real Estate Services	2.5	9.2	13.9	9.8	-4.7	-33.9	-0.6	-5.9	76.7	23.3	46
Financial and Insurance Services	2.2	8.1	9.9	7.6	-1.8	-18.2	0.5	6.6	88.2	11.8	42
Wholesale Trade	1.7	6.2	8.2	7.2	-1.9	-23.7	-0.9	-13.0	76.9	23.1	45
Information Media and Telecommunications	1.3	4.7	4.4	5.2	0.3	7.6	-0.5	-8.7	78.9	21.1	39
Electricity, Gas, Water and Waste Services	1.0	3.5	2.0	3.2	1.5	78.2	0.3	9.7	81.8	18.2	45
Mining	0.9	3.1	2.7	2.4	0.4	15.6	0.8	32.3	84.6	15.4	42
Agriculture, Forestry and Fishing	0.0	0.0	1.4	2.0	-1.4	-100.0	-2.0	-100.0	-	-	48
All industries	100.0	365.0	367.3	326.1	-2.2	-0.6	38.9	11.9	68.5	31.5	41

Source: ABS Labour Force Survey, Detailed, four quarter averages, February 2023. *Median age is from the ABS Census of Population and Housing, 2021. Median age has been derived using aggregated SA2s for the Employment Region.

Note: Small cells should be viewed with caution due to small sample sizes and regional volatility.